

**ASX ANNOUNCEMENT (ASX:BLY)**

5 August 2021

ASX Markets Announcement Office  
Exchange Centre, 20 Bridge Street  
SYDNEY NSW 2000**BOART LONGYEAR – DESPATCH OF SHAREHOLDER MATERIALS**

Boart Longyear Limited (ASX:BLY) (**Boart Longyear** or the **Company**) is pleased to provide the following update in relation to the proposed recapitalisation of the Company (**Recapitalisation**) and proposed re-domiciliation of the Company to Canada (**Re-domiciliation**).

Boart Longyear shareholders who have not elected to receive communications electronically will today be sent a letter containing:

- a printed copy of the EGM Notice of Meeting and personalised proxy form;
- if the shareholder is eligible to participate in the Share Purchase Plan, a printed copy of the SPP Offer Booklet and personalised application form;
- if the shareholder is eligible to participate in the Selective Buy-Back, a printed copy of the Selective Buy-Back Booklet and personalised tender form; and
- information about how to view or download a copy of the Re-domiciliation Scheme Explanatory Memorandum, as well as a printed personalised proxy form for the Re-domiciliation Scheme Meeting.

A copy of the letter to shareholders is attached to this announcement as Annexure A. Copies of the EGM Notice of Meeting, SPP Offer Booklet, Selective Buy-Back Booklet and Re-domiciliation Scheme Explanatory Memorandum were attached to the Company's ASX Announcement "Recapitalisation and Re-domiciliation Update" dated 29 July 2021 and are not attached to this announcement.

Boart Longyear shareholders who have elected to receive communications electronically have today been sent an email that contains instructions about how to view or download a copy of the EGM Notice of Meeting, SPP Offer Booklet, Selective Buy-Back Booklet and Re-domiciliation Scheme Explanatory Memorandum, as well as instructions on how to lodge their proxy forms, SPP application form and Selective Buy-Back tender form.



**Boart Longyear Limited**  
**ABN 49 123 052 728**

26 Butler Boulevard, Burbridge Business Park  
Adelaide Airport  
South Australia 5950, Australia  
Tel: +61 8 8375 8375 • Fax: +61 8 8375 8498  
[www.boartlongyear.com](http://www.boartlongyear.com)

## **ASX ANNOUNCEMENT (ASX:BLY)**

### **Shareholder Information Line**

If Boart Longyear shareholders have any questions in relation to either the Recapitalisation or the Re-domiciliation (or the EGM Notice of Meeting or Re-domiciliation Scheme Explanatory Memorandum), please contact the Shareholder Information Line on 1300 540 303 (within Australia) or +61 2 9066 4083 (from outside Australia) between 9:00 am to 5:00 pm (Sydney time), Monday to Friday.

#### **Authorised for lodgement by:**

Nora Pincus,  
Company Secretary

26 Butler Boulevard, Burbridge Business Park  
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## **ASX ANNOUNCEMENT (ASX:BLY)**

### **About Boart Longyear**

Established in 1890, Boart Longyear is in its 131st year as the world's leading provider of drilling services, orebody-data-collection technology, and innovative, safe and productivity-driven drilling equipment. With its main focus in mining and exploration activities spanning a wide range of commodities, including copper, gold, nickel, zinc, uranium, and other metals and minerals, the company also holds a substantial presence in the energy, oil sands exploration, and environmental sectors.

The Global Drilling Services division operates for a diverse mining customer base with drilling methods including diamond coring exploration, reverse circulation, large diameter rotary, mine dewatering, water supply drilling, pump services, production, and sonic drilling services.

The Geological Data Services division utilises innovative scanning technology and down-hole instrumentation tools to capture detailed geological data from drilled core and chip samples. This valuable orebody knowledge gives mining companies the ability to make timely decisions for more efficient exploration activities.

The Global Products division offers sophisticated research and development and holds hundreds of patented designs to manufacture, market, and service reliable drill rigs, innovative drill string products, rugged performance tooling, durable drilling consumables, and quality parts for customers worldwide.

Boart Longyear is headquartered in Salt Lake City, Utah, USA, and listed on the Australian Securities Exchange in Sydney, Australia (ASX:BLY). More information about Boart Longyear can be found at [www.boartlongyear.com](http://www.boartlongyear.com). To get Boart Longyear news direct, follow us on [Twitter](#), [LinkedIn](#) and [Facebook](#).

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**ASX ANNOUNCEMENT (ASX:BLY)**

**Annexure A – Letter to Shareholders**



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5 August 2021

### **Important information regarding despatch of documents to Shareholders**

On behalf of Boart Longyear Limited (ASX:BLY) (**Boart Longyear** or the **Company**), I am pleased to provide an update in relation to the proposed recapitalisation of Boart Longyear (**Recapitalisation**) and proposed re-domiciliation of Boart Longyear to Canada (**Re-domiciliation**).

### **Despatch of documents to Shareholders**

On 5 August 2021, the Company despatched to Board Longyear Shareholders (**Shareholders**) the following documents:

- the notice of extraordinary general meeting and explanatory statement (**EGM Notice of Meeting**) for the meeting at which Shareholders will vote on the resolutions required to implement the Recapitalisation (**EGM**), together with personalised proxy forms;
- the offer booklet for the share purchase plan (**SPP**) that is proposed to be undertaken as part of the Recapitalisation and under which eligible Shareholders can apply to subscribe for additional Boart Longyear shares (**Shares**), (**SPP Offer Booklet**), together with personalised SPP application forms;
- the booklet containing additional information about the selective buy-back (**Selective Buy-Back**) that is proposed to be undertaken as part of the Recapitalisation and under which eligible Shareholders can offer to sell their Shares back to the Company (**SBB Booklet**), together with personalised tender forms; and
- the explanatory statement and notice of meeting (**Re-domiciliation Scheme Explanatory Memorandum**) for the meeting at which Shareholders will vote on the Re-domiciliation (**Re-domiciliation Scheme Meeting**), together with personalised proxy forms,

(together, the **Shareholder Materials**).

As you are a Shareholder who has not elected to receive communications electronically, enclosed with this letter are the following documents:

- a hard copy of the EGM Notice of Meeting and personalised proxy form for the EGM;
- if you are eligible to participate in the SPP, a hard copy of the SPP Offer Booklet, a personalised SPP application form and a reply-paid envelope (for the SPP only);
- if you are eligible to participate in the Selective Buy-Back, a hard copy of the SBB Booklet and personalised Selective Buy-Back tender form; and

- a personalised proxy form for the Re-domiciliation Scheme Meeting.

If you are an Issuer sponsored holder, you may return your completed SBB Tender Form together with your proxy form using the same reply-paid envelope provided for the proxy forms. **If you are a CHES holder, please DO NOT send your SBB Tender Form to the Registry.** Instead, you should send your SBB Tender Form to your controlling CHES participant. Please refer to the instructions on the back of the SBB Tender Form for more information.

**(Please note you can choose to participate in either the SPP or the SBB. If you elect to subscribe for additional New Shares under the SPP then you should NOT elect to sell your Shares through the Selective Buy-Back and therefore will NOT need to complete the SBB Tender Form sent to you at the same time and vice versa.)**

To view or download a copy of the Re-domiciliation Scheme Explanatory Memorandum, please visit: <https://www.boartlongyear.com/company/investors/restructuring-initiatives/>

The EGM Notice of Meeting is also available on Boart Longyear's website at: <https://www.boartlongyear.com/company/investors/restructuring-initiatives/>

The EGM Notice of Meeting and the Re-domiciliation Scheme Explanatory Memorandum are also available on Boart Longyear's ASX announcement page at: [www.asx.com.au](http://www.asx.com.au)

Shareholders who have elected to receive electronic communications from the Company have received, or will shortly receive, an email containing instructions on how to view or download a copy of each of the Shareholder Materials (or request a hard copy of them), as well as instructions on how to lodge their proxy forms.

You should carefully read both the EGM Notice of Meeting and the Re-domiciliation Scheme Explanatory Memorandum in their entirety, including the materials accompanying each of them, before deciding how to vote on the Recapitalisation Resolutions at the EGM and deciding how to vote on the Re-domiciliation at the Re-domiciliation Scheme Meeting. If, after reading the EGM Notice of Meeting and the Re-domiciliation Scheme Explanatory Memorandum, you have any questions about the Recapitalisation or the Re-domiciliation, please contact the Shareholder Information Line on 1300 540 303 (within Australia) or +61 2 9066 4083 (from outside Australia) between 9:00 am to 5:00 pm (Sydney time), Monday to Friday.

### **Directors' recommendations and Independent Experts' Reports**

The Independent Directors (being all the Directors other than Conor Tochilin and Rubin McDougal) unanimously recommend that Shareholders **vote in FAVOUR** of the resolutions required to implement the Recapitalisation (**Recapitalisation Resolutions**) in the absence of a superior proposal, as each Independent Director believes that the Recapitalisation Resolutions are in the best interest of the Company and its shareholders. The Independent Directors intend to vote any Shares they own or control in favour of the Recapitalisation Resolutions on which they are entitled to vote at the EGM.

The EGM Notice of Meeting includes an independent expert's report prepared by KPMG Financial Advisory Services (Australia) Pty Ltd (Recapitalisation Independent Expert) in relation to the Recapitalisation (the KPMG Recapitalisation Report). The Recapitalisation Independent Expert has concluded that the Recapitalisation is fair and reasonable to Shareholders that are not associated with the creditors that are subject to the Creditors' Schemes, in the absence of a superior proposal.

The Company's board of directors unanimously recommend that Shareholders **vote in FAVOUR** of the Re-domiciliation Scheme at the Re-domiciliation Scheme Meeting. Each Director intends to

cause any Shares in which he has a relevant interest to be voted in favour of the Re-domiciliation Scheme.

The Re-domiciliation Scheme Explanatory Memorandum includes an independent expert's report prepared by KPMG Financial Advisory Services (Australia) Pty Ltd (**Re-domiciliation Independent Expert**) in relation to the Re-domiciliation (the **KPMG Re-domiciliation Report**). The Re-domiciliation Independent Expert has concluded that the Re-domiciliation is in the best interest of Shareholders.

### **EGM and Re-domiciliation Scheme Meeting**

The EGM is scheduled be held at 10:00 am (Sydney time) on Wednesday, 8 September 2021 at Ashurst, Level 11, 5 Martin Place, Sydney 2000.

Shareholders who are unable to, or do not wish to, attend the EGM in person may attend online through an online platform by accessing the following link: <https://agmlive.link/BLYEGM21>

**The latest time and date for lodgement of completed proxy forms for the EGM (including proxy forms lodged online) is 10:00 am (Sydney time) on Monday, 6 September 2021.**

The Re-domiciliation Scheme Meeting, at which Shareholders will consider and vote on the Re-domiciliation Scheme, will be held at 10:30 am (Sydney time) on Wednesday, 8 September 2021 at Ashurst, Level 11, 5 Martin Place, Sydney 2000.

Shareholders who are unable to, or do not wish to, attend the Re-domiciliation Scheme Meeting in person may attend online through an online platform by accessing the following link: <https://agmlive.link/BLYSM21>

**The latest time and date for lodgement of completed proxy forms for Re-domiciliation Scheme Meeting (including proxy forms lodged online) is 10:30 am (Sydney time) on Monday, 6 September 2021.**

To access the Virtual Meeting Online Guide (which contains information about how to attend each of the EGM and Re-domiciliation Scheme Meeting online), please visit: <https://bit.ly/371uUkm>.

Yours sincerely,



**Kevin McArthur**

Board Chair  
Boart Longyear Limited

### **Indicative timetable**

Set out below is an indicative timetable for the Recapitalisation and Re-domiciliation.

Event	Date / time
Record date for SPP	7:00 pm (Sydney time) on Wednesday, 28 July 2021
Record date for the Selective Buy-Back	
Offer period for SPP and Selective Buy-Back opens	Thursday, 29 July 2021
Creditors' Scheme Meetings	Tuesday, 31 August 2021
Latest time and date for lodgement of completed proxy forms for EGM (including proxy forms lodged online)	10:00 am (Sydney time) on Monday, 6 September 2021
Latest time and date for lodgement of completed proxy forms for Re-domiciliation Scheme Meeting (including proxy forms lodged online)	10:30 am (Sydney time) on Monday, 6 September 2021
Time and date for determining eligibility for vote at the EGM and Re-domiciliation Scheme Meeting	7:00 pm (Sydney time) on Monday, 6 September 2021
Offer period for SPP and Selective Buy-Back closes	7:00 pm (Sydney time) on Monday, 6 September 2021
EGM	10:00 am (Sydney time) on Wednesday, 8 September 2021
Re-domiciliation Scheme Meeting	10:30 am (Sydney time) on Wednesday, 8 September 2021
Second Court Hearing for Creditors' Schemes	Thursday, 16 September 2021
Creditors' Schemes Effective Date  <i>(if Creditors' Schemes are approved by Scheme Creditors and the Court and all other conditions precedent to the Creditors Schemes are satisfied or waived)</i>	Friday, 17 September 2021
Share Consolidation Record Date	Tuesday, 21 September 2021
BLY Share Register updated for Share Consolidation	Wednesday, 22 September 2021
Creditors' Schemes Implementation Date  <i>Shares issued pursuant to the Creditors' Schemes (including under the Creditor Share Purchase Option). Shares issued pursuant to the SPP. Buy-Back Date under the Selective Buy-Back (with any Shares bought back by BLY cancelled on this date).</i>	Thursday, 23 September 2021
Second Court Hearing for Re-domiciliation Scheme	Tuesday, 28 September 2021
Re-domiciliation Scheme Effective Date  <i>(if Re-domiciliation Scheme is approved by Shareholders and the Court and all other conditions precedent to the Re-domiciliation Scheme are satisfied or waived)</i>	Wednesday, 29 September 2021
The new Canadian BLY parent company ( <b>New BLY Parent</b> ) admitted to official list of ASX; New BLY Parent CDIs begin trading on ASX on a deferred settlement basis	Thursday, 30 September 2021
Re-domiciliation Scheme Record Date	Friday, 1 October 2021
Re-domiciliation Scheme Implementation Date	Tuesday, 5 October 2021
New BLY Parent CDIs begin trading on a normal (T+2) settlement basis	Wednesday, 6 October 2021

**Note:** The dates in the timetable above are indicative only and, among other things, are subject to the satisfaction or waiver (if applicable) of the conditions precedent to the Recapitalisation and the Re-domiciliation, and are subject to change. Any variation to the timetable below will be announced to ASX.



## LODGE YOUR PROXY FORM



### ONLINE

[www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)



### BY MAIL

Boart Longyear Limited  
C/- Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235 Australia



### BY FAX

+61 2 9287 0309



### BY HAND

Link Market Services Limited  
Level 12, 680 George Street, Sydney NSW 2000



### ALL ENQUIRIES TO

Telephone: 1800 781 633

Overseas: +61 1800 781 633

## LODGEMENT OF A PROXY FORM

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given above by **10.00am (Sydney time) on Monday, 6 September 2021**, being not later than 48 hours before the commencement of the EGM. Any Proxy Form received after that time will not be valid for the EGM.

Proxy Forms may be lodged using the reply paid envelope or:



### ONLINE

[www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

Login to the Link website using the holding details as shown on the Proxy Form. Select 'Voting' and follow the prompts to lodge your Proxy Form. To use the online lodgement facility, shareholders will need their "Holder Identifier" - Securityholder Reference Number (SRN) or Holder Identification Number (HIN).



### BY MOBILE DEVICE

Our voting website is designed specifically for lodging Proxy Forms online. You can now lodge your Proxy Form by scanning the QR code adjacent or enter the voting link [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) into your mobile device. Log in using the Holder Identifier and postcode for your shareholding.

To scan the code you will need a QR code reader application which can be downloaded for free on your mobile device.

### QR Code



## HOW TO COMPLETE THIS SHAREHOLDER PROXY FORM

### YOUR NAME AND ADDRESS

This is your name and address as it appears on the Company's share register. If this information is incorrect, please make the correction on the form. Shareholders sponsored by a broker should advise their broker of any changes. **Please note: you cannot change ownership of your shares using this form.**

### APPOINTMENT OF PROXY

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box in Step 1. If you wish to appoint someone other than the Chairman of the Meeting as your proxy, please write the name of that individual or body corporate in Step 1. A proxy need not be a shareholder of the Company.

### DEFAULT TO CHAIRMAN OF THE MEETING

Any directed proxies that are not voted on a poll at the EGM will default to the Chairman of the Meeting, who is required to vote those proxies as directed. Any undirected proxies that default to the Chairman of the Meeting will be voted according to the instructions set out in this Proxy Form.

### VOTES ON ITEMS OF BUSINESS – PROXY APPOINTMENT

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item without identifying the portion of your voting rights that apply to each of the boxes marked, your vote on that item will be invalid.

### APPOINTMENT OF A SECOND PROXY

You are entitled to appoint up to two persons as proxies to attend the EGM and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the Company's share registry or you may copy this form and return them both together.

To appoint a second proxy you must:

- on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of shares applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded; and
- return both forms together.

### SIGNING INSTRUCTIONS

You must sign this form as follows in the spaces provided:

**Individual:** where the holding is in one name, the holder must sign.

**Joint Holding:** where the holding is in more than one name, either shareholder may sign.

**Power of Attorney:** to sign under Power of Attorney, you must lodge the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

**Companies:** where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

### CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the EGM the appropriate "Certificate of Appointment of Corporate Representative" must be produced prior to admission in accordance with the Notice of EGM. A form of the certificate may be obtained from the Company's share registry or online at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au).

NAME SURNAME  
ADDRESS LINE 1  
ADDRESS LINE 2  
ADDRESS LINE 3  
ADDRESS LINE 4  
ADDRESS LINE 5  
ADDRESS LINE 6



X99999999999

## EGM - PROXY FORM

I/We being a member(s) of Boart Longyear Limited and entitled to attend the EGM and vote, hereby appoint:

### APPOINT A PROXY

☐ the Chairman of the Meeting (mark box)

OR if you are **NOT** appointing the Chairman of the Meeting as your proxy, please write the name and email of the person or body corporate you are appointing as your proxy. An email will be sent to your appointed proxy with details on how to access the virtual meeting.

Name

Email

or failing the person or body corporate named, or if no person or body corporate is named, the Chairman of the Meeting, as my/our proxy to act on my/our behalf (including to vote in accordance with the following directions or, if no directions have been given and to the extent permitted by the law, as the proxy sees fit) at the Extraordinary General Meeting of the Company to be held at **10.00am (Sydney time) on Wednesday, 8 September 2021** (the **EGM**) and at any postponement or adjournment of the EGM.

The EGM will be conducted as a hybrid event. You can participate by attending in person at Ashurst, Level 11, 5 Martin Place, Sydney, New South Wales 2000 or logging in online at <https://agmlive.link/BLYEGM21> (refer to details in the Virtual Meeting Online Guide).

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

### VOTING DIRECTIONS

Proxies will only be valid and accepted by the Company if they are signed and received no later than 48 hours before the EGM.

Please read the voting instructions overleaf before marking any boxes with an ☒.

#### Ordinary Resolutions

For Against Abstain\*

- 1 Approval for the issue of Shares to, and acquisition of Shares by, Centerbridge
- 2 Approval for the issue of Shares to, and acquisition of Shares by, the Ad Hoc Group
- 3 Approval for the issue of Shares and New Warrants under the Creditors' Schemes for the purposes of ASX Listing Rule 7.1
- 4 Approval for the consolidation of Shares
- 5 Approval for the issue of Shares under the Share Purchase Plan
- 6 Approval for the issue of Shares under the Creditor Share Purchase Option

#### Special Resolution

For Against Abstain\*

- 7 Approval of Selective Buy Back

**PLEASE NOTE THAT RESOLUTIONS 1-6 MUST ALL BE PASSED FOR THE RECAPITALISATION TO PROCEED.**



\* If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

### SIGNATURE OF SHAREHOLDERS – THIS MUST BE COMPLETED

Shareholder 1 (Individual)

Joint Shareholder 2 (Individual)

Joint Shareholder 3 (Individual)

Sole Director and Sole Company Secretary

Director/Company Secretary (Delete one)

Director

This form should be signed by the shareholder. If a joint holding, either shareholder may sign. If signed by the shareholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).

**LODGE YOUR PROXY FORM**

**ONLINE**
[www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

**BY MAIL**

Boart Longyear Limited  
C/- Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235 Australia


**BY FAX**

+61 2 9287 0309


**BY HAND**

Link Market Services Limited  
Level 12, 680 George Street, Sydney NSW 2000


**ALL ENQUIRIES TO**

Telephone: 1800 781 633

Overseas: +61 1800 781 633


**X999999999999**
**RE-DOMICILIATION SCHEME MEETING - PROXY FORM**

I/We being a member(s) of Boart Longyear Limited and entitled to attend the Re-domiciliation Scheme Meeting and vote, hereby appoint:

**APPOINT A PROXY**
☐ **the Chairman of the Meeting (mark box)**

**OR** if you are **NOT** appointing the Chairman of the Meeting as your proxy, please write the name and email of the person or body corporate you are appointing as your proxy. An email will be sent to your appointed proxy with details on how to access the virtual meeting.

Name

Email

or failing the person or body corporate named, or if no person or body corporate is named, the Chairman of the Meeting, as my/our proxy to act on my/our behalf (including to vote in accordance with the following directions or, if no directions have been given and to the extent permitted by the law, as the proxy sees fit) at the Re-domiciliation Scheme Meeting of the Company to be held at **10.30am (Sydney time) on Wednesday, 8 September 2021** and at any postponement or adjournment of the Re-domiciliation Scheme Meeting.

The Re-domiciliation Scheme Meeting will be conducted as a hybrid event. You can participate by attending in person at Ashurst, Level 11, 5 Martin Place, Sydney, New South Wales 2000 or logging in online at <https://agmlive.link/BLYSM21> (refer to details in the Virtual Meeting Online Guide).

**The Chairman of the Meeting intends to vote undirected proxies in favour of the Re-domiciliation Scheme Resolution, subject to no Superior Proposal emerging. If the Chairman of the Meeting changes his/her voting intention on the Re-domiciliation Scheme Resolution, the Company will make an ASX announcement.**

**VOTING DIRECTIONS**

Proxies will only be valid and accepted by the Company if they are signed and received no later than 48 hours before the Re-domiciliation Scheme Meeting.

Please read the voting instructions overleaf before marking any boxes with an ☒
**Resolution**
**For Against Abstain\***
**1 Approval of the Re-domiciliation Scheme**

That, pursuant to, and in accordance with, section 411 of the Corporations Act 2001 (Cth), the scheme of arrangement proposed between the Company and the holders of its ordinary shares, the terms of which are described in the explanatory memorandum ("the Scheme"), of which the notice convening this meeting forms part, is approved (with or without alterations or conditions as approved by the Court to which the Company and New BLY Parent agree), and the Board of Directors of the Company is authorised to agree to any such alterations or conditions, and, subject to approval of the Scheme by the Court, to implement the Scheme with any such alterations or conditions.



\* If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

**SIGNATURE OF SHAREHOLDERS – THIS MUST BE COMPLETED**

Shareholder 1 (Individual)

Joint Shareholder 2 (Individual)

Joint Shareholder 3 (Individual)




Sole Director and Sole Company Secretary

Director/Company Secretary (Delete one)

Director

This form should be signed by the shareholder. If a joint holding, either shareholder may sign. If signed by the shareholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).



## YOUR NAME AND ADDRESS

This is your name and address as it appears on the Company's share register. If this information is incorrect, please make the correction on the form. Shareholders sponsored by a broker should advise their broker of any changes. **Please note: you cannot change ownership of your shares using this form.**

## APPOINTMENT OF PROXY

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box in Step 1. If you wish to appoint someone other than the Chairman of the Meeting as your proxy, please write the name of that individual or body corporate in Step 1. A proxy need not be a shareholder of the Company.

## DEFAULT TO CHAIRMAN OF THE MEETING

Any directed proxies that are not voted on a poll at the Re-domiciliation Scheme Meeting will default to the Chairman of the Meeting, who is required to vote those proxies as directed. Any undirected proxies that default to the Chairman of the Meeting will be voted according to the instructions set out in this Proxy Form.

## VOTES ON ITEMS OF BUSINESS – PROXY APPOINTMENT

You may direct your proxy how to vote by placing a mark in one of the boxes opposite the item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item without identifying the portion of your voting rights that apply to each of the boxes marked, your vote on that item will be invalid.

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You are entitled to appoint up to two persons as proxies to attend the Re-domiciliation Scheme Meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the Company's share registry or you may copy this form and return them both together.

To appoint a second proxy you must:

- on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of shares applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded; and
- return both forms together.

## SIGNING INSTRUCTIONS

You must sign this form as follows in the spaces provided:

**Individual:** where the holding is in one name, the holder must sign.

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**Power of Attorney:** to sign under Power of Attorney, you must lodge the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

**Companies:** where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

## CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Re-domiciliation Scheme Meeting the appropriate "Certificate of Appointment of Corporate Representative" must be produced prior to admission in accordance with the Notice of Meeting. A form of the certificate may be obtained from the Company's share registry or online at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au).

## LODGEMENT OF A PROXY FORM

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below by **10.30am (Sydney time) on Monday, 6 September 2021**, being not later than 48 hours before the commencement of the Re-domiciliation Scheme Meeting. Any Proxy Form received after that time will not be valid for the Re-domiciliation Scheme Meeting.

Proxy Forms may be lodged using the reply paid envelope or:



### ONLINE

[www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

Login to the Link website using the holding details as shown on the Proxy Form. Select 'Voting' and follow the prompts to lodge your Proxy Form. To use the online lodgement facility, shareholders will need their "Holder Identifier" - Securityholder Reference Number (SRN) or Holder Identification Number (HIN).



### BY MOBILE DEVICE

Our voting website is designed specifically for lodging Proxy Forms online. You can now lodge your Proxy Form by scanning the QR code adjacent or enter the voting link [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) into your mobile device. Log in using the Holder Identifier and postcode for your shareholding.

### QR Code



To scan the code you will need a QR code reader application which can be downloaded for free on your mobile device.



### BY MAIL

Boart Longyear Limited  
C/- Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235  
Australia



### BY FAX

+61 2 9287 0309



### BY HAND

delivering it to Link Market Services Limited\*  
Level 12  
680 George Street  
Sydney NSW 2000

\* During business hours (Monday to Friday, 9:00am–5:00pm)

**IID:**

**SRN/HIN/ Employee Participant ID:**

**Entitlement Number:**

**Record Date: 7pm on Wednesday, 28 July 2021**

**Offer Opens: Thursday, 29 July 2021**

**Offer Closes**

**7:00pm (Sydney time): Monday, 6 September 2021**

## SHARE PURCHASE PLAN ("SPP") SPP APPLICATION FORM

### How do I apply for Shares under this offer?

- Carefully read the SPP Offer Booklet accompanying this form.
- Decide on the amount you wish to apply for.
- If you elect to subscribe for SPP Shares under the Share Purchase Plan then you should NOT elect to sell your shares through the Selective Buy-Back and therefore will NOT need to complete the SBB Tender Form sent to you at the same time as this SPP Application Form.
- Pay for the SPP Shares in accordance with the instructions outlined in the SPP Offer Booklet and further important instructions on the reverse of this form.
  - Option 1: Paying by BPAY®.
  - Option 2: Paying by Cheque, Bank Draft or Money Order.
- Payments must be in Australian dollars.

### PAYMENT OPTIONS

#### Option 1: Paying by BPAY®

If paying by BPAY®, you do NOT need to complete or return the Acceptance Slip attached to this SPP Application Form below. Payment must be received by the Registry by BPAY® by 7:00pm (Sydney time) on Monday, 6 September 2021. By paying by BPAY®, you will be deemed to have completed an SPP Application Form for the number of Shares the subject of your Application Payment.

If you make a payment by BPAY® and Boart Longyear Limited receives an amount which is not equal to either A\$2,500, A\$10,000, A\$20,000 or A\$30,000, Boart Longyear Limited may round down the dollar amount of Shares that you are applying for to the next lowest parcel at their discretion. Your payment must be for a minimum of A\$2,500.



**Biller Code:** 350959

**Ref:**

#### Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: [www.bpay.com.au](http://www.bpay.com.au)  
© Registered to BPAY Pty Ltd ABN 69 079 137 518

#### Option 2: Paying by Cheque, Bank Draft or Money Order

If paying by cheque, bank draft or money order, complete and return the Acceptance Slip attached to this SPP Application Form with your Application Payment.

- Tick the box beside the amount you wish to apply for, either A\$2,500, A\$10,000, A\$20,000 or A\$30,000.
- Enter your cheque, bank draft or money order details. The amount of your Application Payment should be equal to the amount applied for in section A of the Acceptance Slip. Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "BLY - Share Purchase Plan Account" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. If you provide a cheque, bank draft or money order for an amount that is not equal to either A\$2,500, A\$10,000, A\$20,000 or A\$30,000, Boart Longyear Limited may round down the dollar amount of Shares that you are applying for to the next lowest parcel at their discretion. Your payment must be for a minimum of A\$2,500.
- Enter your contact telephone number at which we may contact you regarding your application for Shares, if necessary.

**THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE SHAREHOLDER AND HOLDING RECORDED ABOVE.**


**BOART  
LONGYEAR™**

ABN 49 123 052 728

*Acceptance Slip - Please detach and enclose with payment*

**IID:**

**SRN/HIN/ Employee Participant ID:**

**Entitlement Number:**



**A** I/we wish to purchase a parcel of Shares to the dollar amount of (tick one box only):

☐

A\$2,500

OR

☐

A\$10,000

OR

☐

A\$20,000

OR

☐

A\$30,000

**B** Make your cheque, bank draft or money order payable to "BLY - Share Purchase Plan Account" and crossed "Not Negotiable"

Drawer

Cheque Number

BSB Number

Account Number

Amount of Cheque





**A\$ .00**

**C** Telephone Number – Business Hours

Telephone Number – After Hours

Contact Name



## IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this SPP Application Form, please consult a professional adviser.
2. If you do not wish to purchase SPP Shares under the SPP, there is no need to take action. If you have elected to participate in the Selective Buy- Back and completed the SBB Tender Form then you do NOT need to complete this SPP Application Form.
3. Please ensure you have read and understood the SPP Offer Booklet and this Important Information, before you make the Application Payment by BPAY® or submit your Acceptance Slip with your Application Payment.
4. This SPP is non-renounceable. Applications can only be accepted in the name printed on the SPP Application Form.
5. If you are a custodian, trustee or nominee within the definition of "Custodian" in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 you must complete and submit an additional schedule that contains additional certifications and details that must be provided ("Custodian Certificate") before your Application will be received. The Custodian Certificate can be obtained by contacting the Shareholder Information Line. Applications received by custodians that are not accompanied by the Custodian Certificate will be rejected.
6. For applicants that are not required to complete the Custodian Certificate, by submitting the Acceptance Slip (with a cheque, bank draft or money order) or making payment by BPAY®, you certify that the aggregate of the Application Payment paid by you for:
  - the parcel of SPP Shares indicated on this SPP Application Form or BPAY® payment; and
  - any other BLY Shares applied for by you, or which you have instructed a Custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to the date of submission of the Acceptance Slip or payment by BPAY® does not exceed A\$30,000.
7. Boart Longyear Limited reserves the right to make amendments to this SPP Application Form where appropriate.
8. Applicants are not assured of receiving the SPP Shares for which they have applied as the issue of SPP Shares pursuant to the SPP is subject to certain conditions being satisfied (as set out in the SPP Offer Booklet). In addition, Boart Longyear Limited may scaleback applications in its discretion.

### How to Lodge your Acceptance Slip and Application Payment

A reply paid envelope is enclosed for you to return your Acceptance Slip and Application Payment. No postage stamp is required if it is posted in Australia.

Acceptance Slip and the payment for SPP Shares must be received by the Registry no later than the closing date shown overleaf. If paying by BPAY® you do not need to complete or return the SPP Application Form. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry by the close of the offer.

#### Mailing Address

Boart Longyear Limited  
C/- Link Market Services Limited  
GPO Box 3560  
Sydney NSW 2001

Make sure you send your Acceptance Slip and Application Payment allowing enough time for mail delivery, so Link Market Services Limited receives them no later than 7:00 pm (Sydney time) on Monday, 6 September 2021. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. Boart Longyear Limited reserves the right not to process any Acceptance Slips and Application Payments received after the Closing Date.

If you require information on how to complete this Acceptance Slip please contact the Boart Longyear Limited Shareholder Information Line on 1300 540 303 if calling within Australia or +61 2 9066 4083 if calling from outside of Australia. Operating times: 9.00am (AEST) to 5.00pm (AEST), Monday to Friday, excluding public holidays.



**Boart Longyear Limited**

ABN 49 123 052 728

**SBB TENDER FORM**

**CHESS HOLDERS**

**THIS DOCUMENT IS IMPORTANT. IF YOU DO NOT UNDERSTAND IT YOU SHOULD CONSULT YOUR PROFESSIONAL ADVISER.**

**Do NOT send your SBB Tender Form to the Registry. Send this SBB Tender Form to your controlling CHESS participant. Please refer to the instructions on the back of this SBB Tender Form.**

Controlling CHESS Participant as at  
7:00pm, Wednesday, 28 July 2021 (Record Date):

**IID:**

**Holder Identification Number (HIN):**

Shares you can tender as at 7PM (Sydney time)  
Wednesday, 28 July 2021 (Record Date):

**A**

I/We offer to sell the following Shares to Boart Longyear Limited ("Company") on the terms and conditions set out in the Selective Buy-Back Booklet and this SBB Tender Form.

You should refer to the Selective Buy-Back Booklet and the special instructions overleaf before completing this SBB Tender Form.

As set out in the Selective Buy-Back Booklet, the number of Shares you hold on the Record Date will be reduced by the 20 for 1 share consolidation (**Share Consolidation**) which will be effected prior to the buy-back of your Shares under the Selective Buy-Back. Consequently, the number of your Shares which will be bought back will be equal to the number of Shares you hold on the Record Date as reduced by the Share Consolidation.

If you wish to participate in the Selective Buy-Back, you must offer to sell ALL of your Shares (as adjusted by the Share Consolidation) under option B.

If you elect to sell your Shares through the Selective Buy-Back then you should NOT elect to subscribe for additional shares under the Share Purchase Plan and therefore will NOT need to complete the SPP Application Form sent to you at the same time as this SBB Tender Form.

**B**

**ALL of my/our Shares in box A (as adjusted by the Share Consolidation)**

☐

If you would like the review or update your banking details, please visit [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

**C**

**Please sign within the boxes below in accordance with instructions overleaf**

Individual OR Joint Shareholder 1  
Sole Director and Sole Company Secretary

Telephone Number – Business Hours

Date

Joint Shareholder 2 OR  
Director/Company Secretary

Telephone Number – After Hours

Joint Shareholder 3 OR  
Director

Contact Name (PRINT)

**SBB TENDER FORMS MUST BE RECEIVED BY YOUR CONTROLLING PARTICIPANT SO THAT YOUR CONTROLLING PARTICIPANT CAN PROCESS YOUR ACCEPTANCE BY NO LATER THAN 7:00PM (SYDNEY TIME), MONDAY 6 SEPTEMBER 2021**



# Selective Buy-Back Offer Instructions – CHESS Holders

## How to complete this SBB Tender Form

The instructions below are cross-referenced to each section of the SBB Tender Form. Please complete the form in black ink. Defined terms have the same meaning as in the Buy-Back Documents.

**A** This is the total number of Shares registered in your name as at 7:00pm (Sydney time), Wednesday, 28 July 2021 (Record Date). As set out in the Selective Buy-Back Booklet, the number of Shares you hold on the Record Date will be reduced by the Share Consolidation which will be effected prior to the buy-back of your Shares under the Selective Buy-Back. Consequently, the number of your Shares which will be bought back will be equal to the number of Shares you hold on the Record Date as reduced by the Share Consolidation. If you want to participate in the Selective Buy-Back, you must offer to sell ALL of these Shares to Boart Longyear Limited ("BLY") (by following the instructions set out below).

**B** If you wish to offer to sell ALL of your Shares (as adjusted by the Share Consolidation), please place a 'X' in this box. If you would like the review or update your banking details, please visit [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au). If you are electing to participate in the Selective Buy-Back (and offering to sell all your Shares), you should NOT also elect to subscribe for additional shares under the Share Purchase Plan and do NOT need to complete the SPP Application Form sent to you at the same time as this SBB Tender Form.

**C** Sign and date the SBB Tender Form at Part C. By signing and returning this SBB Tender Form you acknowledge that you have read and understood the Buy-Back Documents and that the acceptance specified on this SBB Tender Form is an offer to sell the accepted Shares to BLY on the terms and conditions set out in the Buy-Back Documents.

**Joint Shareholders** – all holders must sign.

**Under power of attorney** – where this SBB Tender Form is signed under power of attorney, the attorney declares that the attorney has no notice of revocation of the power or the death of the donor of the power. If not already noted by the Registry, an original certified copy of the power of attorney must be sent to the Registry.

**Deceased estate** – all executors should sign. If not already noted by the Registry, send an original certified copy of probate or letters of administration to the Registry.

**Company** – this SBB Tender Form must be signed by 2 directors, a director and company secretary or, in the case of a company with a sole director who is also the sole company secretary, the sole director.

**Personal Information Collection Notification Statement:** Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

## Submitting your SBB Tender Form

**Do not send your SBB Tender Form to the Registry. The Registry cannot process your SBB Tender Form and therefore any such SBB Tender Form will not be accepted by Boart Longyear Limited.**

You need to ensure that your Controlling Participant (normally your stockbroker) receives your acceptance instructions in sufficient time for them to process your acceptance by no later than 7:00pm, Monday 6 September 2021. The name of the Controlling Participant who manages your CHESS holding as at 7:00pm, Wednesday, 28 July 2021 (Record Date) is pre-printed on the front of this SBB Tender Form.

If you require further information on how to complete this SBB Tender Form please contact the Boart Longyear Limited Shareholder Information Line on 1300 540 303 (within Australia) or +61 2 9066 4083 (from outside Australia) 9.00am (AEST) to 5.00pm (AEST), Monday to Friday, excluding public holidays.

THIS SBB TENDER FORM RELATES TO THE BOART LONGYEAR LIMITED BUY-BACK DOCUMENTS AND SHOULD BE READ IN CONJUNCTION WITH THOSE DOCUMENTS.

THE TERMS AND CONDITIONS OF THE BUY-BACK, AND THE EFFECT OF SUBMITTING AN ACCEPTANCE, ARE SET OUT IN THE BUY-BACK DOCUMENTS.



THIS DOCUMENT IS IMPORTANT. IF YOU DO NOT UNDERSTAND  
IT YOU SHOULD CONSULT YOUR PROFESSIONAL ADVISER.

**IID:**

**Securityholder Reference Number (SRN)/  
Employee Participant ID:**

Shares you can tender as at 7PM (Sydney time)  
Wednesday, 28 July 2021 (Record Date):

**A**

I/We offer to sell the following Shares to Boart Longyear Limited ("Company") on the terms and conditions set out in the Selective Buy-Back Booklet and this SBB Tender Form.

You should refer to the Selective Buy-Back Booklet and the special instructions overleaf before completing this SBB Tender Form.

As set out in the Selective Buy-Back Booklet, the number of Shares you hold on the Record Date will be reduced by the 20 for 1 share consolidation (**Share Consolidation**) which will be effected prior to the buy-back of your Shares under the Selective Buy-Back. Consequently, the number of your Shares which will be bought back will be equal to the number of Shares you hold on the Record Date as reduced by the Share Consolidation.

If you wish to participate in the Selective Buy-Back, you must offer to sell ALL of your Shares (as adjusted by the Share Consolidation) under option B.

If you elect to sell your Shares through the Selective Buy-Back then you should NOT elect to subscribe for additional shares under the Share Purchase Plan and therefore will NOT need to complete the SPP Application Form sent to you at the same time as this SBB Tender Form.

**B**

**ALL of my/our Shares in box A (as adjusted by the Share Consolidation)**

☐

If you would like to review or update your banking details, please visit [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

**C**

**Please sign within the boxes below in accordance with instructions overleaf**

Individual OR Joint Shareholder 1  
Sole Director and Sole Company Secretary

Telephone Number – Business Hours

Date



Joint Shareholder 2 OR  
Director/Company Secretary

Telephone Number – After Hours



Joint Shareholder 3 OR  
Director

Contact Name (PRINT)



# SELECTIVE BUY-BACK OFFER INSTRUCTIONS

## Issuer Sponsored Holders

### How to complete this SBB Tender Form

The instructions below are cross-referenced to each section of the SBB Tender Form. Please complete the form in black ink. Defined terms have the same meaning as in the Buy-Back Documents.

**A** This is the total number of Shares registered in your name as at 7:00pm (Sydney time), Wednesday, 28 July 2021 (Record Date). As set out in the Selective Buy-Back Booklet, the number of Shares you hold on the Record Date will be reduced by the Share Consolidation which will be effected prior to the buy-back of your Shares under the Selective Buy-Back. Consequently, the number of your Shares which will be bought back will be equal to the number of Shares you hold on the Record Date as reduced by the Share Consolidation. If you want to participate in the Selective Buy-Back, you must offer to sell ALL of these Shares to Boart Longyear Limited ("BLY") (by following the instructions set out below).

**B** If you wish to offer to sell ALL of your Shares (as adjusted by the Share Consolidation), please place a 'X' in this box. If you would like the review or update your banking details, please visit [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au). If you are electing to participate in the Selective Buy-Back (and offering to sell all your Shares), you should NOT also elect to subscribe for additional shares under the Share Purchase Plan and do NOT need to complete the SPP Application Form sent to you at the same time as this SBB Tender Form.

**C** Sign and date the SBB Tender Form at Part C. By signing and returning this SBB Tender Form you acknowledge that you have read and understood the Buy-Back Documents and that the acceptance specified on this SBB Tender Form is an offer to sell the accepted Shares to BLY on the terms and conditions set out in the Buy-Back Documents.

**Joint Shareholders** – all holders must sign.

**Under power of attorney** – where this SBB Tender Form is signed under power of attorney, the attorney declares that the attorney has no notice of revocation of the power or the death of the donor of the power. If not already noted by the Registry, an original certified copy of the power of attorney must be sent to the Registry.

**Deceased estate** – all executors should sign. If not already noted by the Registry, send an original certified copy of probate or letters of administration to the Registry.

**Company** – this SBB Tender Form must be signed by 2 directors, a director and company secretary or, in the case of a company with a sole director who is also the sole company secretary, the sole director.

**Personal Information Collection Notification Statement:** Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

### Submitting your SBB Tender Form

If you require further information on how to complete this SBB Tender Form please contact the Boart Longyear Limited Shareholder Information Line on 1300 540 303 (within Australia) or +61 2 9066 4083 (from outside Australia) 9.00am (AEST) to 5.00pm (AEST), Monday to Friday, excluding public holidays.

Use the enclosed envelope to send or deliver your completed and signed SBB Tender Form to the following address so that it is received by no later than 7:00pm, Monday 6 September 2021.

**Mailing Address**

Boart Longyear Limited Buy-Back  
C/- Link Market Services Limited  
Locked Bag A14  
SYDNEY SOUTH NSW 1235

or

**Email the SBB Tender Form to**

[offers@linkmarketservices.com.au](mailto:offers@linkmarketservices.com.au)

THIS SBB TENDER FORM RELATES TO THE BOART LONGYEAR LIMITED BUY-BACK DOCUMENTS AND SHOULD BE READ IN CONJUNCTION WITH THOSE DOCUMENTS.

THE TERMS AND CONDITIONS OF THE BUY-BACK, AND THE EFFECT OF SUBMITTING AN ACCEPTANCE, ARE SET OUT IN THE BUY-BACK DOCUMENTS.