

Post-Quotation Disclosure

Boart Longyear Group Ltd. ARBN 652 848 103 (the **Company**) provides the following information regarding:

- the final number of securities issued under the members' scheme of arrangement (**Scheme**) to effect the re-domiciliation of Boart Longyear Limited ACN 123 052 728 (**BLY Australia**) from Australia to Canada; and
- the capital structure of the Company.

Unless the context requires otherwise, capitalised terms not defined have the meaning given in the information memorandum dated 23 September 2021 and included in the Company's announcement on 29 September 2021.

1. Capital Structure

At the date of this announcement and immediately following implementation of the Scheme, the Company has 295,916,747 shares on issue held by CHESS Depository Nominees Pty Limited ACN 071 346 506, equivalent to 295,916,747 CHESS Depository Interests (**CDIs**) quoted on ASX.

In addition, in connection with the Scheme, the Company has agreed to assume the obligations of BLY Australia with respect to the following securities issued by BLY Australia:

- 103,790 quoted Ordinary Warrants;
- 14,141 unquoted Class A Warrants;
- 7,254 unquoted Class B Warrants;
- 32,782,148 unquoted New Warrants; and
- 2,166 unquoted BLY Options.

2. Distribution Schedules

Attached as Attachment 1 is a final distribution schedule showing the number of holders of CDIs based on the Company's register as at Tuesday, 5 October 2021 immediately following implementation of the Scheme, categorised by the size of their holdings.

Attached as Attachment 2 is a final distribution schedule showing the number of holders of Ordinary Warrants based on the Company's register as at Tuesday, 5 October 2021, categorised by the size of their holdings.



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Ontario Corporation No. 002854330
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<https://www.boartlongyear.com/>

3. Top 20 Holders

Attached as Attachment 3 is a final statement of the 20 largest holders of CDIs based on the Company's register as at Tuesday, 5 October 2021 immediately following implementation of the Scheme, categorised by the number and percentage of CDIs held by those holders.

Attached as Attachment 4 is a final statement of the 20 largest holders of Ordinary Warrants based on the Company's register as at Tuesday, 5 October 2021, categorised by the number and percentage of issued Ordinary Warrants held by those holders.

Authorised for lodgement by:

Nora Pincus,
Company Secretary



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About Boart Longyear

Established in 1890, Boart Longyear is in its 131st year as the world's leading provider of drilling services, orebody-data-collection technology, and innovative, safe and productivity-driven drilling equipment. With its main focus in mining and exploration activities spanning a wide range of commodities, including copper, gold, nickel, zinc, uranium, and other metals and minerals, the company also holds a substantial presence in the energy, oil sands exploration, and environmental sectors.

The Global Drilling Services division operates for a diverse mining customer base with drilling methods including diamond coring exploration, reverse circulation, large diameter rotary, mine dewatering, water supply drilling, pump services, production, and sonic drilling services.

The Geological Data Services division utilises innovative scanning technology and down-hole instrumentation tools to capture detailed geological data from drilled core and chip samples. This valuable orebody knowledge gives mining companies the ability to make timely decisions for more efficient exploration activities.

The Global Products division offers sophisticated research and development and holds hundreds of patented designs to manufacture, market, and service reliable drill rigs, innovative drill string products, rugged performance tooling, durable drilling consumables, and quality parts for customers worldwide.

Boart Longyear is headquartered in Salt Lake City, Utah, USA, and listed on the Australian Securities Exchange in Sydney, Australia (ASX:BLY). More information about Boart Longyear can be found at www.boartlongyear.com. To get Boart Longyear news direct, follow us on [Twitter](#), [LinkedIn](#) and [Facebook](#).

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Attachment 1 – Final Distribution Schedule of CDIs

Holding Ranges	Number of CDI Holders	Number of CDIs held
1 to 1,000	3,202	201,066
1,001 to 5,000	145	305,982
5001 to 10,000	15	114,334
10,000 to 100,000	42	758,182
100,001 and over	27	294,537,183
Total	3,431	295,916,747



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Attachment 2 – Final Distribution Schedule of Ordinary Warrants

Holding Ranges	Number of Ordinary Warrant Holders	Number of Ordinary Warrants held
1 to 1,000	5,542	53,622
1,001 to 5,000	16	29,139
5001 to 10,000	3	21,029
10,000 to 100,000	0	0
100,001 and over	0	0
Total	5,561	103,790

Attachment 3 – Final Top 20 Holders of CDIs

Rank	Name	Number of CDIs held	% of number of issued CDIs ¹
1.	CCP II (CAYMAN) HOLDINGS A	89,274,570	30.17%
2.	HSBC BANK AUSTRALIA LTD	43,018,605	14.54%
3.	PACIFIC CUSTODIANS PTY LIMITED <BLY CUSTODY A/C>	38,036,573	12.85%
4.	CREDIT SC II HOLDINGS E (CAYMAN) L.P	33,045,138	11.17%
5.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	25,855,083	8.74%
6.	BNP PARIBAS NOMINEES PTY LTD ACF CLEARSTREAM	18,735,407	6.33%
7.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	14,935,557	5.05%
8.	CREDIT SC II HOLDINGS E (CAYMAN) L.P	9,796,906	3.31%
9.	PACIFIC CUSTODIANS PTY LIMITED <BLY CUSTODY A/C>	4,934,528	1.67%
10.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	3,992,898	1.35%
11.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	3,819,538	1.29%
12.	CCP II DUTCH ACQUISITION - E2 B.V.	1,477,243	0.50%
13.	HSBC BANK AUSTRALIA LTD	1,382,142	0.47%



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Rank	Name	Number of CDIs held	% of number of issued CDIs ¹
14.	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	1,124,540	0.38%
15.	PACIFIC CUSTODIANS PTY LIMITED <BLY CUSTODY A/C>	850,523	0.29%
16.	CCP CREDIT SC II DUTCH ACQUISITION - E B.V.	673,381	0.23%
17.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	653,057	0.22%
18.	HSBC BANK AUSTRALIA LTD	563,615	0.19%
19.	HSBC BANK AUSTRALIA LTD	397,261	0.13%
20.	HSBC BANK AUSTRALIA LTD	388,157	0.13%
	Top 20 Total	292,954,722	99.00%
	Remaining Holders	2,962,025	1.00%
	Grand Total	295,916,747	100.00%

¹ 1 CDI represents a beneficial ownership interest in 1 share issued by the Company.

Attachment 4 – Final Top 20 Holders of Ordinary Warrants

Rank	Name	Number of Ordinary Warrants held	% of number of issued Ordinary Warrants
1.	VFG ASSET MANAGEMENT PTY LTD <FINSELBACH FAMILY SUPER A/C>	8,912	8.59%
2.	BNP PARIBAS NOMINEES PTY LTD ACF CLEARSTREAM	7,053	6.80%
3.	CITICORP NOMINEES PTY LIMITED	5,064	4.88%
4.	MR THEOFANIS PERDIKIS+MRS DIMITRA PERDIKIS	4,231	4.08%
5.	PACIFIC CUSTODIANS PTY LTD <BOART LONGYEAR PLANS US CTRL A/C>	3,520	3.39%
6.	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	2,514	2.42%
7.	OUTCOME POSITIVE PTY LTD <OUTCOME POSITIVE A/C>	2,000	1.93%
8.	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>	1,993	1.92%
9.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	1,947	1.88%
10.	MRS SURANJITA MULVEY	1,839	1.77%
11.	DR PAUL FRANCIS MORTON	1,537	1.48%
12.	MR TREVOR DURRANT	1,500	1.45%
13.	MISS CAMILLE KATHLEEN SCOTT	1,288	1.24%



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Rank	Name	Number of Ordinary Warrants held	% of number of issued Ordinary Warrants
14.	PACIFIC CUSTODIANS PTY LIMITED <LT INCENTIVE PLN TST A/C>	1,259	1.21%
15.	BNP PARIBAS NOMINEES PTY LTD SIX SIS LTD <DRP A/C>	1,221	1.18%
16.	DR SIL LIN TAN	1,133	1.09%
17.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	1,088	1.05%
18.	MR BAREND JACOBUS STOLTZ	1,052	1.01%
19.	PACIFIC CUSTODIANS PTY LIMITED <BLY (AUS) PLANS CTRL A/C>	1,017	0.98%
20.	STYX RIVER PTY LTD	979	0.94%
	Top 20 Total	51,147	49.28%
	Remaining Holders	52,643	5.541
	Grand Total	103,790	100.00%