

**ASX ANNOUNCEMENT (ASX:BLY)**

29 September 2021

**BOART LONGYEAR RE-DOMICILIATION SCHEME BECOMES EFFECTIVE**

Boart Longyear Limited (**ASX:BLY**) (**Boart Longyear** or the **Company**) advises that the orders of the Supreme Court of New South Wales (**Court**) approving the Re-domiciliation Scheme have today been lodged with the Australian Securities and Investments Commission. As a result, the Re-domiciliation Scheme has now become legally effective.

A copy of the orders of the Court is attached to this announcement.

The Re-domiciliation Scheme is expected to be implemented on Tuesday, 5 October 2021, with the Boart Longyear Group Ltd CDIs (**New BLY Parent CDIs**) commencing trading on ASX on a normal settlement basis on Wednesday, 6 October 2021.

**Indicative timetable**

Set out below is an indicative timetable for the Re-domiciliation.

<b>Event</b>	<b>Date</b>
Boart Longyear Group Ltd ( <b>New BLY Parent</b> ) admitted to official list of ASX; New BLY Parent CDIs begin trading on ASX on a deferred settlement basis	Thursday, 30 September 2021
Re-domiciliation Scheme Record Date	Friday, 1 October 2021
Re-domiciliation Scheme Implementation Date	Tuesday, 5 October 2021
New BLY Parent CDIs begin trading on a normal (T+2) settlement basis	Wednesday, 6 October 2021

**Shareholder Information Line**

If you have any questions in relation to the Re-domiciliation Scheme, please contact the Shareholders' Information Line on +61 8 8375 8300 (within Australia) or +1 801 952 8343 (from outside Australia) or email through to: [ir@boartlongyear.com](mailto:ir@boartlongyear.com)

**Authorised for lodgement by:**Nora Pincus,  
Company Secretary



**Boart Longyear Limited**  
**ABN 49 123 052 728**

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## **ASX ANNOUNCEMENT (ASX:BLY)**

### **About Boart Longyear**

Established in 1890, Boart Longyear is in its 131st year as the world's leading provider of drilling services, orebody-data-collection technology, and innovative, safe and productivity-driven drilling equipment. With its main focus in mining and exploration activities spanning a wide range of commodities, including copper, gold, nickel, zinc, uranium, and other metals and minerals, the company also holds a substantial presence in the energy, oil sands exploration, and environmental sectors.

The Global Drilling Services division operates for a diverse mining customer base with drilling methods including diamond coring exploration, reverse circulation, large diameter rotary, mine dewatering, water supply drilling, pump services, production, and sonic drilling services.

The Geological Data Services division utilises innovative scanning technology and down-hole instrumentation tools to capture detailed geological data from drilled core and chip samples. This valuable orebody knowledge gives mining companies the ability to make timely decisions for more efficient exploration activities.

The Global Products division offers sophisticated research and development and holds hundreds of patented designs to manufacture, market, and service reliable drill rigs, innovative drill string products, rugged performance tooling, durable drilling consumables, and quality parts for customers worldwide.

Boart Longyear is headquartered in Salt Lake City, Utah, USA, and listed on the Australian Securities Exchange in Sydney, Australia (ASX:BLY). More information about Boart Longyear can be found at [www.boartlongyear.com](http://www.boartlongyear.com). To get Boart Longyear news direct, follow us on [Twitter](#), [LinkedIn](#) and [Facebook](#).

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## JUDGMENT/ORDER

### COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2021/00209360

### TITLE OF PROCEEDINGS

First Plaintiff	BOART LONGYEAR LIMITED ACN 123052728
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First

### DATE OF JUDGMENT/ORDER

Date made or given	28 September 2021
Date entered	28 September 2021

### TERMS OF JUDGMENT/ORDER

Filed in Court for Plaintiff: Affidavits of Nora Regina Pincus affirmed 22 September 2021; Jason Craig Ireland affirmed 23 September 2021; Lucy Chiu affirmed 24 September 2021; Aleksandar Nikolic affirmed 23 September 2021; Simon Michael Parmeter affirmed 27 September 2021; Nora Regina Pincus affirmed 27 September 2021.

### VERDICT, ORDER OR DIRECTION:

Hearing of Originating Process filed 22 July 2021. Second Court Hearing.

Black J makes orders in accordance with the Short Minutes of Order initialled by him and placed in the file.

### THE COURT ORDERS THAT:

1. Pursuant to section 411(4)(b) of the Corporations Act 2001 (Cth) (Corporations Act) the scheme of arrangement between the plaintiff and its members, being the Re-domiciliation Scheme in the form contained in Appendix B to Exhibit P3 be approved.
2. Pursuant to section 411(12) of the Corporations Act, the plaintiff be exempted from compliance with section 411(11) of the Corporations Act.
3. These orders be entered forthwith.

## SEAL AND SIGNATURE



Signature Chris D'Aeth  
Capacity Principal Registrar  
Date 28 September 2021

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

## FURTHER DETAILS ABOUT Plaintiff(s)

First Plaintiff  
Name BOART LONGYEAR LIMITED  
ACN 123052728  
Address 26 Butler Boulevard  
ADELAIDE AIRPORT SA 5950  
Telephone 02 9258 6508  
Fax  
E-mail james.marshall@ashurst.com  
Client reference

### Legal representative for plaintiffs

Name James Kelly Marshall  
Practicing certificate number 25380  
Address Ashurst Australia Level 11  
5 Martin Place  
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## FURTHER DETAILS ABOUT (s)