



## Announcement Summary

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### Entity name

BOART LONGYEAR LIMITED

### Applicable security for the reorganisation

BLY	ORDINARY FULLY PAID
BLYO	ORDINARY WARRANT EXPIRING 13-SEP-2024
BLYAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
BLYAC	WARRANTS

### Announcement Type

New Announcement

### Date of this announcement

29/7/2021

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

20/9/2021

### Record Date

21/9/2021

### Issue Date

22/9/2021

Refer to below for full details of the announcement



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

BOART LONGYEAR LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

49123052728

**1.3 ASX issuer code**

BLY

**1.4 The announcement is** New announcement**1.5 Date of this announcement**

29/7/2021

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

BLY

ORDINARY FULLY PAID

BLYO

ORDINARY WARRANT EXPIRING 13-SEP-2024

BLYAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

BLYAC

WARRANTS

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval



- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

## 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	8/9/2021	<input checked="" type="checkbox"/> Actual	No

## Comments

The Share Consolidation is conditional on all of the Recapitalisation Resolutions being approved.

## Part 3 - Consolidation or split timetable and details

### 3.1 +Record date

21/9/2021

### 3.2 Date of +security holder meeting

8/9/2021

### 3.2a Effective date of consolidation or split

16/9/2021

### 3.3 Last day for trading in the pre consolidation or split +securities

17/9/2021

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

20/9/2021

### 3.5 Record date

21/9/2021

### 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

22/9/2021

### 3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

22/9/2021

### 3.8 Trading starts on a normal T+2 basis

23/9/2021

### 3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

27/9/2021



## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

BLY

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

88,511,800

**Number on issue post consolidation or split**

4,425,590

**Estimate/Actual** Estimated**ASX +Security Code**

BLYO

**ASX +Security Description**

ORDINARY WARRANT EXPIRING 13-SEP-2024

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

2,012,403

**Number on issue post consolidation or split**

100,620

**Estimate/Actual** Estimated**ASX +Security Code**

BLYAA

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

43,158

**Number on issue post consolidation or split**

2,158

**Estimate/Actual** Estimated**ASX +Security Code**

BLYAC

**ASX +Security Description**

WARRANTS

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

427,816

**Number on issue post consolidation or split**

21,391

**Estimate/Actual** Estimated



**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BLYO	ORDINARY WARRANT EXPIRING 13-SEP-2024	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Quoted	6.30000000	126.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BLYAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BLYAC	WARRANTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**

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