

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme

Boart Longyear Limited (BLY)

ACN/ARSN

123 052 728

1. Details of substantial holder(1)

Name

Ares Management GP LLC and the other entities listed in Annexure A (together the Substantial Holders)

ACN/ARSN (if applicable)

N/A

There was a change in the interests of the substantial holder on

27/08/2018

The previous notice was given to the company on

05/06/2018

The previous notice was dated

05/06/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	3,371,176,466	12.82%*	3,075,915,827	11.70%**

*based on 26,289,795,216 BLY shares on issue

**based on 26,289,795,231 BLY shares on issue

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexures B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure C					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

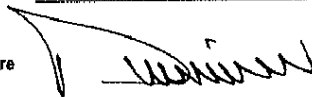
Name	Address
All Substantial Holders (listed in Annexure A)	2000 Avenue of the Stars, 12th Floor, Los Angeles, CA 90067

Signature

MICHAEL D. WEINER
AUTHORIZED SIGNATORY
capacity

print name

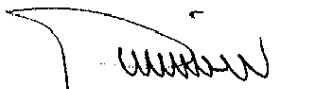
sign here



date 28 August 2018

Annexure "A" to Form 604

This is Annexure "A" referred to in Form 604 -Notice of change of interests of substantial holder signed by me and dated 28 August 2018.



Signed

MICHAEL D. WEINER
AUTHORIZED SIGNATORY

Name

Capacity

Substantial Holders

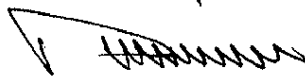
- 1.1 Ares Corporate Opportunities Fund IV, L.P.;
- 1.2 Ares Special Situations Fund III, L.P.;
- 1.3 Ares Enhanced Credit Opportunities Fund B, Ltd;
- 1.4 Future Fund Board of Guardians;
- 1.5 SEI Institutional Managed Trust - High Yield Bond Fund;
- 1.6 SEI Institutional Investments Trust - High Yield Bond Fund;
- 1.7 AVIVA Staff Pension Scheme;
- 1.8 Transatlantic Reinsurance Company;
- 1.9 ASIP (HoldCo) IV S.À R.L.;
- 1.10 Kaiser Foundation Hospitals;
- 1.11 SEI Global Master Fund plc - The SEI High Yield Fixed Income Fund;
- 1.12 Ares Enhanced Credit Opportunities Fund II, Ltd;
- 1.13 Superannuation Funds Management Corporation of South Australia;
- 1.14 Kaiser Permanente Group Trust;
- 1.15 RSUI Indemnity Company;
- 1.16 SEI Institutional Investments Trust - Opportunistic Income Fund
- 1.17 Ares Institutional Loan Fund LP
- 1.18 Lloyds Bank Pension Scheme No 1
- 1.19 Lloyds Bank Pension Scheme No 2

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- 1.20 Renaissance Floating Rate Income Fund
 - 1.21 Ares Senior Loan Trust
 - 1.22 Goldman Sachs Trust II - Goldman Sachs Multi-Manager Non-core Fixed Income Fund
 - 1.23 SEI Institutional Managed Trust Enhanced Income Fund
 - 1.24 Ares Institutional Credit Fund LP
 - 1.25 Ares Institutional High Yield Fund LP
 - 1.26 ACOF Operating Manager IV, LLC
 - 1.27 ASSF Operating Manager III, LLC
 - 1.28 Ares Enhanced Credit Opportunities Investment Management II, LLC
 - 1.29 Ares Management LLC
 - 1.30 Ares Management Limited
 - 1.31 ASIP Operating Manager IV LLC, its Investment Manager
 - 1.32 Ares Capital Management II LLC
 - 1.33 Ares Enhanced Loan Investment Strategy Advisor IV, L.P
 - 1.34 Ares ASIP VII Management, L.P.
 - 1.35 Ares High Yield Strategies Fund IV Management, L.P.
 - 1.36 Ares ASIP VII Management, L.P.
 - 1.37 Ares Management GP LLC
 - 1.38 AI Holdco LLC
 - 1.39 Ares Investments Holdings LLC
 - 1.40 ACOF Management IV GP LLC
 - 1.41 ASSF Management III GP LLC
 - 1.42 Ares Holdings Inc.
 - 1.43 Ares Holdco LLC
 - 1.44 Ares ASIP VII GP LLC
 - 1.45 Ares Enhanced Loan Investment Strategy Advisor IV GP LLC
 - 1.46 Ares High Yield Strategic Fund IV GP LLC
 - 1.47 ACOF Management IV, L.P
 - 1.48 ASSF Management III, L.P.
 - 1.49 Ares Management Holdings L.P.

- 1.50 Ares Holdings L.P.
- 1.51 Ares Investments L.P.
- 1.52 Ares Management, L.P.
- 1.53 Ares Offshore Holdings L.P.
- 1.54 Ares WLP Management LP
- 1.55 Ares WLP Management GP LLC
- 1.56 Ares Senior Loan Fund (JPY)
- 1.57 Ares Senior Loan Fund P
- 1.58 Ares Senior Loan Trust Management LP
- 1.59 Ares Senior Loan Trust Management LLC
- 1.60 Ares Institutional Loan Fund (Cayman Feeder) LP
- 1.61 Ares Institutional High Yield Fund LP
- 1.62 Ares Institutional High Yield Fund (Cayman) LP
- 1.63 Ares Institutional High Yield GP LLC
- 1.64 Ares Institutional Credit Fund (US Feeder) LP
- 1.65 Ares Institutional Credit Fund (Cayman Feeder) LP
- 1.66 Ares Institutional Credit GP LLC

Annexure "B" to Form 604

This is Annexure "B" referred to in Form 604 - Notice of change of interests of substantial holder signed by me and dated 28 August 2018.



Signed

MICHAEL D. WEINER
AUTHORIZED SIGNATORY

Name

Capacity

Changes in relevant interests

Person whose relevant interest changed	Nature of Change (6)	Date of Change	Consideration Given in relation to change (7)	Class and number of affected securities			Person's votes affected
Ares Corporate Opportunities Fund IV, L.P. ACOF Operating Manager IV, LLC	On market disposals	18/06/2018	\$ 0.011	per share	11,157,153	ordinary	11,157,153
ACOF Management IV, L.P. ACOF Management IV GP LLC Ares Investments Holdings LLC Ares Investments L.P. AI Holdco LLC Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share	12,882,138	ordinary	12,882,138
Ares Enhanced Credit Opportunities Fund B, Ltd.	On market disposals	18/06/2018	\$ 0.011	per share	2,484,818	ordinary	2,484,818
Ares Enhanced Credit Opportunities Investment Management II, LLC Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share	2,868,990	ordinary	2,868,990
Ares Enhanced Credit Opportunities Fund II, Ltd.	On market disposals	18/06/2018	\$ 0.011	per share	1,940,437	ordinary	1,940,437

Person whose relevant interest changed	Nature of Change (6)	Date of Change	Consideration Given in relation to change (7)	Class and number of affected securities			Person's votes affected
Ares Enhanced Credit Opportunities Investment Management II, LLC	On market disposals	18/06/2018	\$ 0.011	per share	356,847	ordinary	356,847
Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share	2,652,462	ordinary	2,652,462
Ares Special Situations Fund III, L.P.	On market disposals	18/06/2018	\$ 0.011	per share	3,540,237	ordinary	3,540,237
ASSF Operating Manager III, LLC ASSF Management III, L.P. ASSF Management III LLC Ares Investments Holdings LLC Ares Investments L.P. AI Holdco LLC Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share	4,087,586	ordinary	4,087,586
Ares SSF Riopelle, L.P.	On market disposals	18/06/2018	\$ 0.011	per share	2,080,025	ordinary	2,080,025
Ares SSF Riopelle, GP, L.P. Ares SSF Riopelle GP LLC Ares Investments Holdings LLC Ares Investments L.P. AI Holdco LLC Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	Distribution in-kind (disposal)	27/08/2018	In-kind distribution transferring shares from legal owner to beneficial owners		244,279,855	ordinary	244,279,855
Ares Investments Holdings LLC Ares Investments L.P. AI Holdco LLC Ares Management Holdings L.P. Ares Management GP LLC	Distribution in-kind (acquisition)	27/08/2018	In-kind distribution transferring shares from legal owner to beneficial owners		11,632,088	ordinary	11,632,088
Future Fund Board of Guardians	On market disposals	18/06/2018	\$ 0.011	per share	2,443,045	ordinary	2,443,045
Ares Enhanced Loan Investment Strategy Advisor IV, L.P. Ares Management LLC	On market disposals	24/08/2018	\$ 0.009	per share	2,820,759	ordinary	2,820,759

Person whose relevant interest changed	Nature of Change (6)	Date of Change	Consideration Given in relation to change (7)	Class and number of affected securities	Person's votes affected
Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC					
RSUI Indemnity Company	On market disposals	18/06/2018	\$ 0.011	per share 200,421 ordinary	200,421
Ares ASIP VII Management, L.P. Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share 231,407 ordinary	231,407
Transatlantic Reinsurance Company	On market disposals	18/06/2018	\$ 0.011	per share 412,618 ordinary	412,618
Ares ASIP VII Management, L.P. Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share 476,412 ordinary	476,412
ASIP (HoldCo) IV S.A.R.L.	On market disposals	18/06/2018	\$ 0.011	per share 384,399 ordinary	384,399
ASIP Operating Manager IV LLC, its Investment Manager Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share 443,830 ordinary	443,830
Goldman Sachs Trust II - Goldman Sachs Multi-Manager Alternatives Fund Ares Capital Management II LLC Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P.	On market disposals	28/06/2018	\$ 0.0974	per share 6,495,481 ordinary	6,495,481
Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P.	On market disposals	24/08/2018	\$ 0.009	per share 13,992 ordinary	13,992

Person whose relevant interest changed	Nature of Change (6)	Date of Change	Consideration Given in relation to change (7)	Class and number of affected securities	Person's votes affected
Ares Management GP LLC					
Anthem, Inc. Ares WLP Management GP LLC Ares WLP Management LP Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	28/06/2018	\$ 0.00974	per share 693,843 ordinary	693,843
Ares Institutional Credit Fund L.P. Ares Institutional Credit Fund (US Feeder) LP Ares Institutional Credit Fund (Cayman Feeder) LP Ares Institutional Credit GP LLC Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share 6,436 ordinary	6,436
Ares Institutional High Yield Fund L.P. Ares Institutional High Yield Fund LP Ares Institutional High Yield Fund (Cayman) LP Ares Institutional High Yield GP LLC Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share 2,798 ordinary	2,798
Ares Institutional Loan Fund, L.P. Ares Institutional Loan Fund GP LLC Ares Institutional Loan Fund (Cayman Feeder) LP	On market disposals	24/08/2018	\$ 0.009	per share 54,850 ordinary	54,850

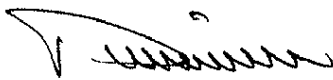
Person whose relevant interest changed	Nature of Change (6)	Date of Change	Consideration Given in relation to change (7)	Class and number of affected securities	Person's votes affected
Ares Institutional Loan Fund (US Feeder) LP					
Ares Senior Loan Trust Ares Senior Loan Fund (JPY) Ares Senior Loan Fund P Ares Senior Loan Trust Management LP Ares Senior Loan Trust Management LLC Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share 31,902 ordinary	31,902
Aviva Staff Pension Scheme Ares Management Limited Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share 275,027 ordinary	275,027
Goldman Sachs Trust II - Goldman Sachs Multi-Manager Non-core Fixed Income Fund Ares Capital Management II LLC Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share 13,992 ordinary	13,992
Kaiser Foundation Hospitals Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share 403,322 ordinary	403,322
Kaiser Permanente Group Trust Ares Management LLC	On market disposals	24/08/2018	\$ 0.009	per share 322,327 ordinary	322,327

Person whose relevant interest changed	Nature of Change (6)	Date of Change	Consideration Given in relation to change (7)	Class and number of affected securities	Person's votes affected
Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC					
Lloyds Bank Pension Scheme No. 1 Ares Management Limited Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share 120,333 ordinary	120,333
Lloyds Bank Pension Scheme No. 2 Ares Management Limited Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share 53,170 ordinary	53,170
Renaissance Floating Rate Income Fund Ares Capital Management II LLC Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share 34,701 ordinary	34,701
SEI Global Master Fund PLC - The SEI High Yield Fixed Income Fund Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share 362,047 ordinary	362,047
SEI Institutional Investments Trust - High Yield Bond Fund	On market disposals	24/08/2018	\$ 0.009	per share 67,638 ordinary	67,638

Person whose relevant interest changed	Nature of Change (6)	Date of Change	Consideration Given in relation to change (7)	Class and number of affected securities	Person's votes affected
Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC					
SEI Institutional Investments Trust - Opportunistic Income Fund Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share 937,949 ordinary	937,949
SEI Institutional Managed Trust - High Yield Bond Fund Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share 934,699 ordinary	934,699
SEI Institutional Managed Trust Enhanced Income Fund Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share 9,795 ordinary	9,795
Superannuation Funds Management Corporation South Australia Ares High Yield Strategies Fund IV Management, L.P. Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc. Ares Management, L.P. Ares Management GP LLC	On market disposals	24/08/2018	\$ 0.009	per share 334,978 ordinary	334,978

Annexure "C" to Form 604

This is Annexure "C" referred to in Form 604 - Notice of change of interests of substantial holder signed by me and dated 28 August 2018.



Signed

MICHAEL D. WEINER
AUTHORIZED SIGNATORY

Name

Capacity

Present relevant interests

Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest ⁽⁷⁾	Class and number of securities
Ares Corporate Opportunities Fund IV, L.P.	Ares Corporate Opportunities Fund IV, L.P.	Ares Corporate Opportunities Fund IV, L.P.	Relevant interest under 608(1) of the Act as registered holder.	1,297,390,972 Ordinary Shares
ACOF Operating Manager IV, LLC	Ares Corporate Opportunities Fund IV, L.P.	Ares Corporate Opportunities Fund IV, L.P.	Relevant interest under section 608(1) as a result of ACOF Operating Manager IV, LLC having management rights in relation to Ares Corporate Opportunities Fund IV, L.P.	1,297,390,972 Ordinary Shares
ACOF Management IV GP LLC	Ares Corporate Opportunities Fund IV, L.P.	Ares Corporate Opportunities Fund IV, L.P.	Relevant interest under section 608(3)(b) as a result of ACOF Management IV GP LLC acting as general partner of ACOF Management IV, L.P.	1,297,390,972 Ordinary Shares
ACOF Management IV, L.P.	Ares Corporate Opportunities Fund IV, L.P.	Ares Corporate Opportunities Fund IV, L.P.	Relevant interest under section 608(3)(b) as a result of ACOF Management IV, L.P acting as general partner of Ares Corporate Opportunities Fund IV, L.P.;	1,297,390,972 Ordinary Shares
Ares Enhanced Credit Opportunities Fund B, Ltd	Ares Enhanced Credit Opportunities Fund B, Ltd	Ares Enhanced Credit Opportunities Fund B, Ltd	Relevant interest under 608(1) of the Act as registered holder.	288,942,874 Ordinary Shares
Ares Enhanced Credit Opportunities Investment Management II, LLC	Ares Enhanced Credit Opportunities Fund B, Ltd	Ares Enhanced Credit Opportunities Fund B, Ltd	Relevant interest under section 608(1) as a result of Ares Enhanced Credit Opportunities Investment Management II, LLC having management rights in relation to Ares Enhanced Credit Opportunities Fund II, Ltd	288,942,874 Ordinary Shares

Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest ⁽⁷⁾	Class and number of securities
Ares Enhanced Credit Opportunities Fund II, Ltd	Ares Enhanced Credit Opportunities Fund II, Ltd	Ares Enhanced Credit Opportunities Fund II, Ltd	Relevant interest under 608(1) of the Act as registered holder.	267,135,857 Ordinary Shares
Ares Enhanced Credit Opportunities Investment Management II, LLC	Ares Enhanced Credit Opportunities Fund II, Ltd	Ares Enhanced Credit Opportunities Fund II, Ltd	Relevant interest under section 608(1) as a result of Ares Enhanced Credit Opportunities Investment Management II, LLC having management rights in relation to Ares Enhanced Credit Opportunities Fund B Ltd	267,135,857 Ordinary Shares
Ares Institutional Credit Fund LP	Ares Institutional Credit Fund LP	Ares Institutional Credit Fund LP	Relevant interest under 608(1) of the Act as registered holder.	648,226 Ordinary Shares
Ares Institutional Credit Fund (US Feeder) LP	Ares Institutional Credit Fund LP	Ares Institutional Credit Fund LP	Relevant interest under section 608(3)(a) as a result of Ares Institutional Credit Fund (US Feeder) LP having voting power of more than 20% in Ares Institutional Credit Fund LP	648,226 Ordinary Shares
Ares Institutional Credit Fund (Cayman Feeder) LP	Ares Institutional Credit Fund LP	Ares Institutional Credit Fund LP	Relevant interest under section 608(3)(a) as a result of Ares Institutional Credit Fund (Cayman Feeder) LP having voting power of more than 20% in Ares Institutional Credit Fund LP	648,226 Ordinary Shares
Ares Institutional Credit GP LLC	Ares Institutional Credit Fund LP	Ares Institutional Credit Fund LP	Relevant interest under section 608(3)(a) as a result of Ares Institutional Credit GP LLC acting as general partner in relation to Ares Institutional Credit Fund LP	648,226 Ordinary Shares
Ares Institutional High Yield Fund LP	Ares Institutional High Yield Fund LP	Ares Institutional High Yield Fund LP	Relevant interest under 608(1) of the Act as registered holder.	281,835 Ordinary Shares
Ares Institutional High Yield Fund LP	Ares Institutional High Yield Fund LP	Ares Institutional High Yield Fund LP	Relevant interest under section 608(3)(a) as a result of Ares Institutional High Yield Fund LP having voting power of more than 20% in Ares Institutional High Yield Master Fund LP	281,835 Ordinary Shares
Ares Institutional High Yield Fund (Cayman) LP	Ares Institutional High Yield Fund LP	Ares Institutional High Yield Fund LP	Relevant interest under section 608(3)(a) as a result of Ares Institutional High Yield Fund (Cayman) LP having voting power of more than 20% in Ares Institutional High Yield Master Fund LP	281,835 Ordinary Shares
Ares Institutional High Yield GP LLC	Ares Institutional High Yield Fund LP	Ares Institutional High Yield Fund LP	Relevant interest under section 608(3)(a) as a result of Ares Institutional High Yield GP LLC acting as	281,835 Ordinary Shares

Holder of relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest ⁽⁷⁾	Class and number of securities
			general partner in relation to Ares Institutional High Yield Master Fund LP	
Ares Institutional Loan Fund LP	Ares Institutional Loan Fund LP	Ares Institutional Loan Fund LP	Relevant interest under 608(1) of the Act as registered holder.	5,524,059 Ordinary Shares
Ares Institutional Loan Fund (Cayman Feeder) LP	Ares Institutional Loan Fund (Cayman Feeder) LP	Ares Institutional Loan Fund (Cayman Feeder) LP	Relevant interest under section 608(3)(a) as a result of Ares Institutional Loan Fund (Cayman Feeder) LP having voting power of more than 20% in Ares Institutional Loan Fund LP	5,524,059 Ordinary Shares
Ares Senior Loan Trust	Ares Senior Loan Trust	Ares Senior Loan Trust	Relevant interest under 608(1) of the Act as registered holder.	3,212,938 Ordinary Shares
Ares Senior Loan Fund (JPY)	Ares Senior Loan Trust	Ares Senior Loan Trust	Relevant interest under section 608(3)(a) as a result of Ares Senior Loan Fund (JPY) having voting power of more than 20% in Ares Senior Loan Trust	3,212,938 Ordinary Shares
Ares Senior Loan Fund P	Ares Senior Loan Trust	Ares Senior Loan Trust	Relevant interest under section 608(3)(a) as a result of Ares Senior Loan Fund P having voting power of more than 20% in Ares Senior Loan Trust	3,212,938 Ordinary Shares
Ares Senior Loan Trust Management LP	Ares Senior Loan Trust	Ares Senior Loan Trust	Relevant interest under section 608(3)(b) as a result of Ares Senior Loan Trust Management LP having management rights in relation to Ares Senior Loan Trust, Ares Senior Loan Fund (JPY) and Ares Senior Loan Fund P	3,212,938 Ordinary Shares
Ares Senior Loan Trust Management LLC	Ares Senior Loan Trust	Ares Senior Loan Trust	Relevant interest under section 608(3)(b) as a result of Ares Senior Loan Trust Management LLC having management rights in relation to Ares Senior Loan Trust Management LP	3,212,938 Ordinary Shares
Ares Special Situations Fund III, L.P.	Ares Special Situations Fund III, L.P.	Ares Special Situations Fund III, L.P.	Relevant interest under 608(1) of the Act as registered holder.	411,670,587 Ordinary Shares
ASSF Management III GP LLC	Ares Special Situations Fund III, L.P.	Ares Special Situations Fund III, L.P.	Relevant interest under section 608(3)(b) as a result of ASSF Management III GP LLC acting as general partner of ASSF Management III, L.P.	411,670,587 Ordinary Shares

Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest ^(?)	Class and number of securities
ASSF Management III, L.P.	Ares Special Situations Fund III, L.P.	Ares Special Situations Fund III, L.P.	Relevant interest under section 608(3)(b) as a result of ASSF Management III, L.P. acting as general partner of Ares Special Situations Fund III, L.P.	411,670,587 Ordinary Shares
ASSF Operating Manager III, LLC	Ares Special Situations Fund III, L.P.	Ares Special Situations Fund III, L.P.	Relevant interest under section 608(1) as a result of ASSF Operating Manager III, LLC having management rights in relation to Ares Special Situations Fund III, L.P.	411,670,587 Ordinary Shares
ASIP (HoldCo) IV S.À R.L.	ASIP (HoldCo) IV S.À R.L.	ASIP (HoldCo) IV S.À R.L.	Relevant interest under 608(1) of the Act as registered holder.	44,699,200 Ordinary Shares
ASIP Operating Manager IV LLC	ASIP (HoldCo) IV S.À R.L.	ASIP (HoldCo) IV S.À R.L.	Relevant interest under section 608(1) as a result of ASIP Operating Manager IV LLC, its Investment Manager having management rights in relation to ASIP (HoldCo) IV S.À R.L.	44,699,200 Ordinary Shares
AVIVA Staff Pension Scheme	AVIVA Staff Pension Scheme	AVIVA Staff Pension Scheme	Relevant interest under 608(1) of the Act as registered holder.	27,698,661 Ordinary Shares
Ares Management Limited	AVIVA Staff Pension Scheme	AVIVA Staff Pension Scheme	Relevant interest under section 608(1) as a result of Ares Management Limited having management rights in relation to AVIVA Staff Pension Scheme	27,698,661 Ordinary Shares
Future Fund Board of Guardians	Future Fund Board of Guardians	Future Fund Board of Guardians	Relevant interest under 608(1) of the Act as registered holder.	284,085,382 Ordinary Shares
Ares Enhanced Loan Investment Strategy Advisor IV, L.P.	Future Fund Board of Guardians	Future Fund Board of Guardians	Relevant interest under section 608(1) as a result of Ares Enhanced Loan Investment Strategy Advisor IV, L.P. having management rights in relation to Future Fund Board of Guardians	284,085,382 Ordinary Shares
Ares Enhanced Loan Investment Strategy Advisor IV GP LLC	Future Fund Board of Guardians	Future Fund Board of Guardians	Relevant interest under section 608(3)(b) as a result of Enhanced Loan Investment Strategy Advisor IV GP LLC acting as general partner of Ares Enhanced Loan Investment Strategy Advisor IV, L.P.	284,085,382 Ordinary Shares

Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest ⁽⁷⁾	Class and number of securities
Goldman Sachs Trust II - Goldman Sachs Multi-Manager Non-core Fixed Income Fund	Goldman Sachs Trust II - Goldman Sachs Multi-Manager Non-core Fixed Income Fund	Goldman Sachs Trust II - Goldman Sachs Multi-Manager Non-core Fixed Income Fund	Relevant interest under 608(1) of the Act as registered holder.	1,139,184 Ordinary Shares
Ares Capital Management II LLC	Goldman Sachs Trust II - Goldman Sachs Multi-Manager Non-core Fixed Income Fund	Goldman Sachs Trust II - Goldman Sachs Multi-Manager Non-core Fixed Income Fund	Relevant interest under section 608(1) as a result of Ares Capital Management II LLC having management rights in relation to Goldman Sachs Trust II - Goldman Sachs Multi-Manager Non-core Fixed Income Fund	1,139,184 Ordinary Shares
Kaiser Foundation Hospitals	Kaiser Foundation Hospitals	Kaiser Foundation Hospitals	Relevant interest under 608(1) of the Act as registered holder.	40,619,515 Ordinary Shares
Kaiser Permanente Group Trust	Kaiser Permanente Group Trust	Kaiser Permanente Group Trust	Relevant interest under 608(1) of the Act as registered holder.	32,462,306 Ordinary Shares
Lloyds Bank Pension Scheme No 1	Lloyds Bank Pension Scheme No 1	Lloyds Bank Pension Scheme No 1	Relevant interest under 608(1) of the Act as registered holder.	12,118,985 Ordinary Shares
Ares Management Limited	Lloyds Bank Pension Scheme No 1	Lloyds Bank Pension Scheme No 1	Relevant interest under section 608(1) as a result of Ares Management Limited having management rights in relation to A Lloyds Bank Pension Scheme No 1	12,118,985 Ordinary Shares
Lloyds Bank Pension Scheme No 2	Lloyds Bank Pension Scheme No 2	Lloyds Bank Pension Scheme No 2	Relevant interest under 608(1) of the Act as registered holder.	5,354,899 Ordinary Shares
Ares Management Limited	Lloyds Bank Pension Scheme No 2	Lloyds Bank Pension Scheme No 2	Relevant interest under section 608(1) as a result of Ares Management Limited having management rights in relation to A Lloyds Bank Pension Scheme No 2	5,354,899 Ordinary Shares
Renaissance Floating Rate Income Fund	Renaissance Floating Rate Income Fund	Renaissance Floating Rate Income Fund	Relevant interest under 608(1) of the Act as registered holder.	3,494,776 Ordinary Shares
Ares Capital Management II LLC	Renaissance Floating Rate Income Fund	Renaissance Floating Rate Income Fund	Relevant interest under section 608(1) as a result of Ares Capital Management II LLC having management rights in relation to Renaissance Floating Rate Income Fund	3,494,776 Ordinary Shares

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Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest ⁽⁷⁾	Class and number of securities
RSUI Indemnity Company	RSUI Indemnity Company	RSUI Indemnity Company	Relevant interest under 608(1) of the Act as registered holder.	23,305,590 Ordinary Shares
Ares ASIP VII Management, L.P.	RSUI Indemnity Company	RSUI Indemnity Company	Relevant interest under section 608(1) as a result of Ares ASIP VII Management, L.P. having management rights in relation to RSUI Indemnity Company.	23,305,590 Ordinary Shares
Ares ASIP VII GP LLC	RSUI Indemnity Company	RSUI Indemnity Company	Relevant interest under section 608(3)(b) as a result of Ares ASIP VII GP LLC acting as general partner of Ares ASIP VII Management LP	23,305,590 Ordinary Shares
SEI Global Master Fund plc - The SEI High Yield Fixed Income Fund	SEI Global Master Fund plc - The SEI High Yield Fixed Income Fund	SEI Global Master Fund plc - The SEI High Yield Fixed Income Fund	Relevant interest under 608(1) of the Act as registered holder.	36,462,598 Ordinary Shares
SEI Institutional Investments Trust - Opportunistic Income Fund	SEI Institutional Investments Trust - Opportunistic Income Fund	SEI Institutional Investments Trust - Opportunistic Income Fund	Relevant interest under 608(1) of the Act as registered holder.	6,802,995 Ordinary Shares
SEI Institutional Investments Trust - High Yield Bond Fund	SEI Institutional Investments Trust - High Yield Bond Fund	SEI Institutional Investments Trust - High Yield Bond Fund	Relevant interest under 608(1) of the Act as registered holder.	94,393,080 Ordinary Shares
SEI Institutional Managed Trust - High Yield Bond Fund	SEI Institutional Managed Trust - High Yield Bond Fund	SEI Institutional Managed Trust - High Yield Bond Fund	Relevant interest under 608(1) of the Act as registered holder.	94,135,797 Ordinary Shares
SEI Institutional Managed Trust Enhanced Income Fund	SEI Institutional Managed Trust Enhanced Income Fund	SEI Institutional Managed Trust Enhanced Income Fund	Relevant interest under 608(1) of the Act as registered holder.	986,430 Ordinary Shares
Superannuation Funds Management Corporation of South Australia	Superannuation Funds Management Corporation of South Australia	Superannuation Funds Management Corporation of South Australia	Relevant interest under 608(1) of the Act as registered holder.	33,736,407 Ordinary Shares
Ares High Yield Strategies Fund IV Management, L.P.	Superannuation Funds Management Corporation of South Australia	Superannuation Funds Management Corporation of South Australia	Relevant interest under section 608(1) as a result of Ares High Yield Strategies Fund IV Management, L.P. having management rights in relation to Superannuation Funds Management Corporation of South Australia.	33,736,407 Ordinary Shares

Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest ⁽⁷⁾	Class and number of securities
Ares High Yield Strategies Fund IV GP LLC	Superannuation Funds Management Corporation of South Australia	Superannuation Funds Management Corporation of South Australia	Relevant interest under section 608(3)(b) as a result of Ares High Yield Strategies Fund IV GP LLC acting as general partner of Ares High Yield Strategies Fund IV Management LP.	33,736,407 Ordinary Shares
Transatlantic Reinsurance Company	Transatlantic Reinsurance Company	Transatlantic Reinsurance Company	Relevant interest under 608(1) of the Act as registered holder.	47,980,586 Ordinary Shares
Ares ASIP VII Management, L.P.	Transatlantic Reinsurance Company	Transatlantic Reinsurance Company	Relevant interest under section 608(1) as a result of Ares ASIP VII Management, L.P. having management rights in relation to Transatlantic Reinsurance Company and RSUI Indemnity Company.	47,980,586 Ordinary Shares
Ares ASIP VII GP LLC	Transatlantic Reinsurance Company	Transatlantic Reinsurance Company	Relevant interest under section 608(3)(b) as a result of Ares ASIP VII GP LLC acting as general partner of Ares ASIP VII Management LP	47,980,586 Ordinary Shares
Ares Investments Holdings LLC	Ares Corporate Opportunities Fund IV, L.P. Ares SSF Riopelle, L.P. Ares Special Situations Fund III, L.P. Ares Institutional Credit Fund LP Ares Institutional High Yield Fund LP.	Ares Corporate Opportunities Fund IV, L.P. Ares SSF Riopelle, L.P. Ares Special Situations Fund III, L.P. Ares Institutional Credit Fund LP Ares Institutional High Yield Fund LP.	Relevant interest under 608(1) of the Act as registered holder of 11,632,088 shares. Relevant interest under section 608(3)(b) as a result of Ares Investments Holdings LLC acting as general partner of ACOF Management IV GP LLC, Ares SSF Riopelle GP LLC, ASSF Management III GP LLC, Ares Institutional Credit GP LLC and Ares Institutional High Yield GP LLC.	1,720,684,647 Ordinary Shares
Ares Investments L.P.	Ares Corporate Opportunities Fund IV, L.P. Ares SSF Riopelle, L.P. Ares Special Situations Fund III, L.P. Ares Institutional Credit Fund LP Ares Institutional High Yield Fund LP.	Ares Corporate Opportunities Fund IV, L.P. Ares SSF Riopelle, L.P. Ares Special Situations Fund III, L.P. Ares Institutional Credit Fund LP Ares Institutional High Yield Fund LP.	Relevant interest under section 608(3)(a) as a result of Ares Investments L.P. holding 100% of the shares in Ares Investments Holdings LLC	1,720,684,647 Ordinary Shares
AI Holdco LLC	Ares Corporate Opportunities Fund IV, L.P.	Ares Corporate Opportunities Fund IV, L.P.	Relevant interest under section 608(3)(a) as a result of AI Holdco LLC having	1,720,684,647 Ordinary Shares

Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest ⁽⁷⁾	Class and number of securities
	Ares SSF Riopelle, L.P. Ares Special Situations Fund III, L.P. Ares Institutional Credit Fund LP Ares Institutional High Yield Fund LP.	Ares SSF Riopelle, L.P. Ares Special Situations Fund III, L.P. Ares Institutional Credit Fund LP Ares Institutional High Yield Fund LP.	voting power of more than 20% in Ares Investments L.P.	
Ares Management LLC	The Substantial Holders listed in items 1 to 29 of Annexure A	The Substantial Holders listed in items 1 to 29 of Annexure A	Relevant interest under section 608(1) as a result of Ares Management LLC having management rights in relation to SEI Institutional Managed Trust - High Yield Bond Fund, SEI Institutional Investments Trust - High Yield Bond Fund, Kaiser Foundation Hospitals, SEI Global Master Fund plc - The SEI High Yield Fixed Income Fund, Kaiser Permanente Group Trust, Ares Institutional Credit Fund LP and Ares Institutional High Yield Master Fund LP. AND Relevant interest under section 608(3)(b) as a result of Ares Management LLC holding more than 20% of the shares in ASSF Operating Manager III, LLC, ASSF Riopelle Management, LLC, ACOF Operating Manager IV, LLC, Ares Enhanced Loan Investment Strategy Advisor IV, L.P., Ares Enhanced Credit Opportunities Investment Management II, LLC, Ares ASIP VII Management, L.P., Ares Strategic Investment Management LLC, Ares Management Limited, Ares High Yield Strategies Fund IV Management, L.P, Ares Capital Management II LLC, ASIP Operating Manager IV LLC, its Investment Manager, Ares WLP Management LP, SEI Institutional Investments Trust Opportunistic Income Fund, Ares Senior Loan Trust Management LP, Ares Senior Loan Trust Management LLC and Ares Management UK Limited.	3,075,906,827 Ordinary Shares

Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest ⁽⁷⁾	Class and number of securities
Ares Management Holdings L.P.	The Substantial Holders listed in items 1 to 29 of Annexure A	The Substantial Holders listed in items 1 to 29 of Annexure A	Relevant interest under section 608(3)(b) as a result of Ares Management Holdings L.P. holding 100% of the shares in Ares Management LLC.	3,075,906,827 Ordinary Shares
Ares Holdings L.P.	The Substantial Holders listed in items 1 to 29 of Annexure A	The Substantial Holders listed in items 1 to 29 of Annexure A	Relevant interest under section 608(3)(b) as a result of Ares Holdings L.P. holding 100% of the shares in Ares Management Holdings L.P.	3,075,906,827 Ordinary Shares
Ares Holdco LLC	The Substantial Holders listed in items 1 to 29 of Annexure A	The Substantial Holders listed in items 1 to 29 of Annexure A	Relevant interest under section 608(3)(a) as a result of Ares Holdco LLC having voting power of more than 20% in Ares Holdings L.P.	3,075,906,827 Ordinary Shares
Ares Holdings Inc.	The Substantial Holders listed in items 1 to 29 of Annexure A	The Substantial Holders listed in items 1 to 29 of Annexure A	Relevant interest under section 608(3)(b) as a result of Ares Holdings Inc holding 100% of the shares in Ares Holdco LLC	3,075,906,827 Ordinary Shares
Ares Management, L.P.	The Substantial Holders listed in items 1 to 29 of Annexure A	The Substantial Holders listed in items 1 to 29 of Annexure A	Relevant interest under section 608(3)(b) as a result of Ares Management L.P. holding 100% of the shares in Ares Holdings Inc and AI Holdco LLC	3,075,906,827 Ordinary Shares
Ares Management GP LLC	The Substantial Holders listed in items 1 to 29 of Annexure A	The Substantial Holders listed in items 1 to 29 of Annexure A	Relevant interest under section 608(3)(b) as a result of Ares Management GP LLC holding 100% of the shares in Ares Management L.P.	3,075,906,827 Ordinary Shares