

# Arnold Bloch Leibler

Lawyers and Advisers

## Facsimile

Attention

Company

Fax No. 1300135638

From

Date 29/08/2018 10:59:50 AM

Subject

Total pages 9

### Contact

Direct 61 3 9229 9843

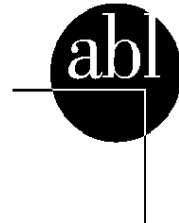
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Thank you.

# Arnold Bloch Leibler

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## Facsimile

Company **ASX**  
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File No. 011906651

**Contact**  
Emma Ferguson  
Direct 61 3 9229 9873  
Facsimile 61 3 9229 9900  
eferguson@abl.com.au

From Emma Ferguson  
Date 29 August 2018  
Subject **Form 605**

Total pages **4**



MELBOURNE  
SYDNEY

Yours sincerely  
**Arnold Bloch Leibler**

**Emma Ferguson**  
Lawyer

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## Form 605

### Corporations Act 2001 Section 671B

### Notice of ceasing to be a substantial holder

To Company Name/Scheme Boart Longyear Limited (BLY)

ACN/ARSN 123 052 728

#### 1. Details of substantial holder(1)

Name Ares SSF Riopelle, L.P. and the other entities listed in Annexure A (together the Substantial Holders)

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on 27/08/2018

The previous notice was given to the company on 29/08/2018

The previous notice was dated 29/08/2018

#### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
27/08/2018	Ares SSF Riopelle, L.P.	Relevant interest under 608(1) of the Act ceased due to in-kind distribution of all BLY shares held	In-kind distribution transferring shares from legal owner to beneficial owners	244,273,855 ordinary shares	244,273,855
27/08/2018	ASSF Riopelle Management, LLC	Relevant interest under section 608(1) of the Act ceased as a result of ASSF Riopelle Management, LLC no longer having management rights in relation to Ares SSF Riopelle LP	In-kind distribution transferring shares from legal owner to beneficial owners	244,273,855 ordinary shares	244,273,855
27/08/2018	Ares SSF Riopelle L.P. GP,	Relevant interest under section 608(3)(b) of the Act ceased as Ares SSF Riopelle, L.P. no longer holds BLY Shares	In-kind distribution transferring shares from legal owner to beneficial owners	244,273,855 ordinary shares	244,273,855
27/08/2018	Ares SSF Riopelle GP LLC	Relevant interest under section 608(3)(b) of the Act ceased as	In-kind distribution transferring shares from	244,273,855 ordinary shares	244,273,855



		Ares SSF Riopelle, L.P. no longer holds BLY Shares	legal owner to beneficial owners		
28/6/2018	Anthem Inc	Relevant interest under 608(1) of the Act ceased due to on-market sale of all BLY shares held	\$0.00974 per share	693,843 ordinary shares	693,843
28/6/2018	Ares WLP Management LP	Relevant interest under section 608(3)(b) of the Act ceased as a result of Anthem Inc ceasing to hold all BLY shares	\$0.00974 per share	693,843 ordinary shares	693,843
28/6/2018	Goldman Sachs Trust II - Goldman Sachs Multi-Manager Alternatives Fund	Relevant interest under 608(1) of the Act ceased due to on-market sale of all BLY shares held	\$0.00974 per share	6,495,481 ordinary shares	6,495,481

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
All Substantial Holders (listed in Annexure A)	2000 Avenue of the Stars, 12th Floor, Los Angeles, CA 90067

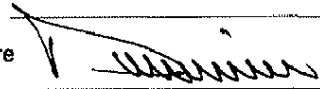
Signature

**MICHAEL D. WEINER**  
**AUTHORIZED SIGNATORY**

print name

capacity

sign here

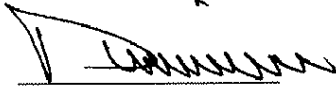


date 28 /08/2018



**Annexure "A" to Form 605**

This is Annexure "A" referred to in Form 605 -Notice of change of interests of substantial holder signed by me and dated 28 August 2018.



Signed

MICHAEL D. WEINER  
AUTHORIZED SIGNATORY  
Name

Capacity

**Substantial Holders**

- 1.1 Ares SSF Riopelle, LP
- 1.2 ASSF Riopelle Management
- 1.3 Ares SSF Riopelle GP, L.P.
- 1.4 Ares SSF Riopelle GP LLC
- 1.5 Anthem Inc
- 1.6 Goldman Sachs Trust II - Goldman Sachs Multi-Manager Alternatives Fund
- 1.7 Ares WLP Management LP



