

Arnold Bloch Leibler

Lawyers and Advisers

Facsimile

Attention
Company
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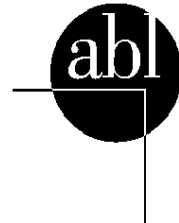
From
Date 5/06/2018 11:29:02 AM
Subject

Total pages 20

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Thank you.

Arnold Bloch Leibler

Lawyers and Advisers

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File No. 011906651

Contact
Emma Ferguson
Direct 61 3 9229 9873
Facsimile 61 3 9229 9900
eferguson@abl.com.au

From **Emma Ferguson**
Date **5 June 2018**
Subject **Form 604**

Total pages 19



MELBOURNE
SYDNEY

Yours sincerely
Arnold Bloch Leibler

Emma Ferguson
Lawyer

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Thank you.

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Boart Longyear Limited (BLY)

ACN/ARSN 123 052 728

1. Details of substantial holder(1)

Name Ares Management GP LLC and the other entities listed in Annexure A (together the Substantial Holders)

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 01/06/2018

The previous notice was given to the company on 01/06/2018

The previous notice was dated 01/06/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	3,654,197,046	13.9%	3,371,176,466	12.82%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexures B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure C					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All Substantial Holders (listed in Annexure A)	2000 Avenue of the Stars, 12th Floor, Los Angeles, CA 90067

Signature

MICHAEL D. WEINER
AUTHORIZED SIGNATORY

print name

capacity

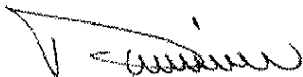
sign here



date 4 June 2018

Annexure "A" to Form 604

This is Annexure "A" referred to in Form 604 -Notice of change of interests of substantial holder signed by me and dated 4 June 2018.



Signed

MICHAEL D. WEINER
AUTHORIZED SIGNATORY

Name

Capacity

Substantial Holders

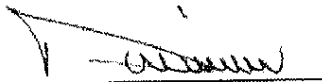
- 1.1 Ares Corporate Opportunities Fund IV, L.P.;
- 1.2 Ares Special Situations Fund III, L.P.;
- 1.3 Ares Enhanced Credit Opportunities Fund B, Ltd;
- 1.4 Future Fund Board of Guardians;
- 1.5 Ares SSF Riopelle, L.P.;
- 1.6 SEI Institutional Managed Trust - High Yield Bond Fund;
- 1.7 SEI Institutional Investments Trust - High Yield Bond Fund;
- 1.8 AVIVA Staff Pension Scheme;
- 1.9 Transatlantic Reinsurance Company;
- 1.10 ASIP (HoldCo) IV S.À R.L.;
- 1.11 Kaiser Foundation Hospitals;
- 1.12 SEI Global Master Fund plc - The SEI High Yield Fixed Income Fund;
- 1.13 Ares Enhanced Credit Opportunities Fund II, Ltd;
- 1.14 Superannuation Funds Management Corporation of South Australia;
- 1.15 Kaiser Permanente Group Trust;
- 1.16 RSUI Indemnity Company;
- 1.17 Goldman Sachs Trust II - Goldman Sachs Multi-Manager Alternatives Fund.
- 1.18 SEI Institutional Investments Trust - Opportunistic Income Fund

-
- 1.19 Ares Institutional Loan Fund LP
 - 1.20 Lloyds Bank Pension Scheme No 1
 - 1.21 Lloyds Bank Pension Scheme No 2
 - 1.22 Renaissance Floating Rate Income Fund
 - 1.23 Ares Senior Loan Trust
 - 1.24 Anthem Inc
 - 1.25 Goldman Sachs Trust II - Goldman Sachs Multi-Manager Non-core Fixed Income Fund
 - 1.26 SEI Institutional Managed Trust Enhanced Income Fund
 - 1.27 Ares Institutional Credit Fund LP
 - 1.28 Ares Institutional High Yield Fund LP
 - 1.29 ACOF Operating Manager IV, LLC
 - 1.30 ASSF Operating Manager III, LLC
 - 1.31 Ares Enhanced Credit Opportunities Investment Management II, LLC
 - 1.32 ASSF Riopelle Management
 - 1.33 Ares Management LLC
 - 1.34 Ares Management Limited
 - 1.35 ASIP Operating Manager IV LLC, its Investment Manager
 - 1.36 Ares Capital Management II LLC
 - 1.37 Ares Enhanced Loan Investment Strategy Advisor IV, L.P.
 - 1.38 Ares ASIP VII Management, L.P.
 - 1.39 Ares High Yield Strategies Fund IV Management, L.P.
 - 1.40 Ares ASIP VII Management, L.P.
 - 1.41 Ares Management GP LLC
 - 1.42 Ai Holdco LLC
 - 1.43 Ares Investments Holdings LLC
 - 1.44 ACOF Management IV GP LLC
 - 1.45 Ares SSF Riopelle GP LLC
 - 1.46 ASSF Management III GP LLC
 - 1.47 Ares Holdings Inc
 - 1.48 Ares Holdco LLC

-
- 1.49 Ares ASIP VII GP LLC
 - 1.50 Ares Enhanced Loan Investment Strategy Advisor IV GP LLC
 - 1.51 Ares High Yield Strategic Fund IV GP LLC
 - 1.52 ACOF Management IV, L.P.
 - 1.53 Ares SSF Riopelle GP, L.P.
 - 1.54 ASSF Management III, L.P.
 - 1.55 Ares Management Holdings L.P.
 - 1.56 Ares Holdings L.P.
 - 1.57 Ares Investments L.P.
 - 1.58 Ares Management L.P.
 - 1.59 Ares Offshore Holdings L.P.
 - 1.60 Ares WLP Management LP
 - 1.61 Ares WLP Management GP LLC
 - 1.62 Ares Senior Loan Fund (JPY)
 - 1.63 Ares Senior Loan Fund P
 - 1.64 Ares Senior Loan Trust Management LP
 - 1.65 Ares Senior Loan Trust Management LLC
 - 1.66 Ares Institutional Loan Fund (Cayman Feeder) LP
 - 1.67 Ares Institutional High Yield Fund LP
 - 1.68 Ares Institutional High Yield Fund (Cayman) LP
 - 1.69 Ares Institutional High Yield GP LLC
 - 1.70 Ares Institutional Credit Fund (US Feeder) LP
 - 1.71 Ares Institutional Credit Fund (Cayman Feeder) LP
 - 1.72 Ares Institutional Credit GP LLC

Annexure "B" to Form 604

This is Annexure "B" referred to in Form 604 - Notice of change of interests of substantial holder signed by me and dated 4 June 2018.



Signed

MICHAEL D. WEINER
AUTHORIZED SIGNATORY

Name

Capacity

Changes in relevant interests

Person whose relevant interest changed	Nature of Change (6)	Date of Change	Consideration Given in relation to change (7)	Class and number of affected securities	Person's votes affected
Ares Corporate Opportunities Fund IV, L.P.	On market disposals	31/05/2018	\$ 0.01191	per share 35,992,143 ordinary	35,992,143
AC Operating Manager IV, LLC AC Management IV, L.P. AC Management IV GP LLC Ares Investments Holdings LLC Ares Investments L.P. AI Holdco LLC Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc Ares Management L.P. Ares Management GP LLC	On market disposals	1/06/2018	\$ 0.01101	per share 90,316,019 ordinary	90,316,019
Ares Enhanced Credit Opportunities Fund B, Ltd.	On market disposals	31/05/2018	\$ 0.01191	per share 8,015,836 ordinary	8,015,836
Ares Enhanced Credit Opportunities Investment Management II, LLC Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc Ares Management L.P. Ares Management GP LLC	On market disposals	1/06/2018	\$ 0.01101	per share 20,114,346 ordinary	20,114,346
Ares Enhanced Credit Opportunities Fund II, Ltd.	On market disposals	31/05/2018	\$ 0.01191	per share 6,259,706 ordinary	6,259,706
Ares Enhanced Credit Opportunities Investment Management II, LLC	On market disposals	31/05/2018	\$ 0.01191	per share 1,151,161 ordinary	1,151,161
Ares Management LLC	On market disposals	1/06/2018	\$ 0.01101	per share 15,707,643 ordinary	15,707,643

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Person whose relevant interest changed	Nature of Change (6)	Date of Change	Consideration Given in relation to change (7)	Class and number of affected securities	Person's votes affected
Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc Ares Management L.P. Ares Management GP LLC	On market disposals	1/06/2018	\$ 0.01101	per share 2,888,638 ordinary	2,888,638
Ares Special Situations Fund III, L.P. ASSF Operating Manager III, LLC ASSF Management III LP ASSF Management III LLC Ares Investments Holdings LLC Ares Investments L.P. AI Holdco LLC Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc Ares Management L.P. Ares Management GP LLC	On market disposals On market disposals	31/05/2018 1/06/2018	\$ 0.01191 \$ 0.01101	per share 11,420,540 ordinary per share 28,657,860 ordinary	11,420,540 28,657,860
Ares SSF Riopelle, L.P. Ares SSF Riopelle, GP, L.P. Ares SSF Riopelle GP LLC Ares Investments Holdings LLC Ares Investments L.P. AI Holdco LLC Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc Ares Management L.P. Ares Management GP LLC	On market disposals On market disposals	31/05/2018 1/06/2018	\$ 0.01191 \$ 0.01101	per share 6,710,005 ordinary per share 16,837,591 ordinary	6,710,005 16,837,591
ASiP (HoldCo) IV S.A.R.L ASiP Operating Manager IV LLC, its Investment Manager Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc Ares Management L.P. Ares Management GP LLC	On market disposals On market disposals	31/05/2018 1/06/2018	\$ 0.01191 \$ 0.01101	per share 1,240,042 ordinary per share 3,111,671 ordinary	1,240,042 3,111,671
Future Fund Board of Guardians Ares Enhanced Loan Investment Strategy Advisor IV, L.P. Ares Management LLC Ares Management Holdings	On market disposals On market disposals	31/05/2018 1/06/2018	\$ 0.01191 \$ 0.01101	per share 7,881,079 ordinary per share 19,776,198 ordinary	7,881,079 19,776,198

Person whose relevant interest changed	Nature of Change (6)	Date of Change	Consideration Given in relation to change (7)	Class and number of affected securities			Person's votes affected
L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc Ares Management L.P. Ares Management GP LLC							
RSUI Indemnity Company	On market disposals	31/05/2018	\$ 0.01191	per share	646,542	ordinary	646,542
Ares ASIP VII Management, L.P. Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc Ares Management L.P. Ares Management GP LLC	On market disposals	1/06/2018	\$ 0.01101	per share	1,622,386	ordinary	1,622,386
Transatlantic Reinsurance Company	On market disposals	31/05/2018	\$ 0.01191	per share	1,331,074	ordinary	1,331,074
Ares ASIP VII Management, L.P. Ares Management LLC Ares Management Holdings L.P. Ares Holdings L.P. Ares Holdco LLC Ares Holdings Inc Ares Management L.P. Ares Management GP LLC	On market disposals	1/06/2018	\$ 0.01101	per share	3,340,100	ordinary	3,340,100

Annexure "C" to Form 604

This is Annexure "C" referred to in Form 604 - Notice of change of interests of substantial holder signed by me and dated 4 June 2018.



Signed

MICHAEL D. WEINER
AUTHORIZED SIGNATORY

Name

Capacity

Present relevant interests

Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest ⁽¹⁾	Class and number of securities
Anthem Inc	Anthem Inc	Anthem Inc	Relevant interest under 608(1) of the Act as registered holder.	693,843 Ordinary Shares
Ares WLP Management LP	Anthem Inc	Anthem Inc	Relevant interest under section 608(3)(b) as a result of Ares WLP Management LP having management rights in relation to Anthem Inc	693,843 Ordinary Shares
Ares WLP Management GP LLC	Anthem Inc	Anthem Inc	Relevant interest under section 608(3)(b) as a result of Ares WLP Management GP LLC having management rights in relation to Ares WLP Management LP	693,843 Ordinary Shares
Ares Corporate Opportunities Fund IV, L.P	Ares Corporate Opportunities Fund IV, L.P	Ares Corporate Opportunities Fund IV, L.P	Relevant interest under 608(1) of the Act as registered holder.	1,321,430,263 Ordinary Shares
ACOF Operating Manager IV, LLC	Ares Corporate Opportunities Fund IV, L.P	Ares Corporate Opportunities Fund IV, L.P	Relevant interest under section 608(1) as a result of ACOF Operating Manager IV, LLC having management rights in relation to Ares Corporate Opportunities Fund IV, L.P	1,321,430,263 Ordinary Shares
ACOF Management IV GP LLC	Ares Corporate Opportunities Fund IV, L.P	Ares Corporate Opportunities Fund IV, L.P	Relevant interest under section 608(3)(b) as a result of ACOF Management IV GP LLC acting as general partner of ACOF Management IV, L.P	1,321,430,263 Ordinary Shares
ACOF Management IV, L.P	Ares Corporate Opportunities Fund IV, L.P	Ares Corporate Opportunities Fund IV, L.P	Relevant interest under section 608(3)(b) as a result of ACOF Management IV, L.P acting as general partner	1,321,430,263 Ordinary Shares

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Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest ⁽⁷⁾	Class and number of securities
			of Ares Corporate Opportunities Fund IV, L.P.;	
Ares Enhanced Credit Opportunities Fund B, Ltd	Ares Enhanced Credit Opportunities Fund B, Ltd	Ares Enhanced Credit Opportunities Fund B, Ltd	Relevant interest under section 608(1) of the Act as registered holder.	294,296,682 Ordinary Shares
Ares Enhanced Credit Opportunities Investment Management II, LLC	Ares Enhanced Credit Opportunities Fund B, Ltd	Ares Enhanced Credit Opportunities Fund B, Ltd	Relevant interest under section 608(1) as a result of Ares Enhanced Credit Opportunities Investment Management II, LLC having management rights in relation to Ares Enhanced Credit Opportunities Fund II, Ltd	294,296,682 Ordinary Shares
Ares Enhanced Credit Opportunities Fund II, Ltd	Ares Enhanced Credit Opportunities Fund II, Ltd	Ares Enhanced Credit Opportunities Fund II, Ltd	Relevant interest under section 608(1) of the Act as registered holder.	272,085,603 Ordinary Shares
Ares Enhanced Credit Opportunities Investment Management II, LLC	Ares Enhanced Credit Opportunities Fund II, Ltd	Ares Enhanced Credit Opportunities Fund II, Ltd	Relevant interest under section 608(1) as a result of Ares Enhanced Credit Opportunities Investment Management II, LLC having management rights in relation to Ares Enhanced Credit Opportunities Fund B Ltd	272,085,603 Ordinary Shares
Ares Institutional Credit Fund LP	Ares Institutional Credit Fund LP	Ares Institutional Credit Fund LP	Relevant interest under section 608(1) of the Act as registered holder.	654,662 Ordinary Shares
Ares Institutional Credit Fund (US Feeder) LP	Ares Institutional Credit Fund LP	Ares Institutional Credit Fund LP	Relevant interest under section 608(3)(a) as a result of Ares Institutional Credit Fund (US Feeder) LP having voting power of more than 20% in Ares Institutional Credit Fund LP	654,662 Ordinary Shares
Ares Institutional Credit Fund (Cayman Feeder) LP	Ares Institutional Credit Fund LP	Ares Institutional Credit Fund LP	Relevant interest under section 608(3)(a) as a result of Ares Institutional Credit Fund (Cayman Feeder) LP having voting power of more than 20% in Ares Institutional Credit Fund LP	654,662 Ordinary Shares
Ares Institutional Credit GP LLC	Ares Institutional Credit Fund LP	Ares Institutional Credit Fund LP	Relevant interest under section 608(3)(a) as a result of Ares Institutional Credit GP LLC acting as general partner in relation to Ares Institutional Credit Fund LP	654,662 Ordinary Shares
Ares Institutional High Yield Fund LP	Ares Institutional High Yield Fund LP	Ares Institutional High Yield Fund LP	Relevant interest under section 608(1) of the Act as registered holder.	284,633 Ordinary Shares

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Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest ⁽⁷⁾	Class and number of securities
Ares Institutional High Yield Fund LP	Ares Institutional High Yield Fund LP	Ares Institutional High Yield Fund LP	Relevant interest under section 608(3)(a) as a result of Ares Institutional High Yield Fund LP having voting power of more than 20% in Ares Institutional High Yield Master Fund LP	284,633 Ordinary Shares
Ares Institutional High Yield Fund (Cayman) LP	Ares Institutional High Yield Fund LP	Ares Institutional High Yield Fund LP	Relevant interest under section 608(3)(a) as a result of Ares Institutional High Yield Fund (Cayman) LP having voting power of more than 20% in Ares Institutional High Yield Master Fund LP	284,633 Ordinary Shares
Ares Institutional High Yield GP LLC	Ares Institutional High Yield Fund LP	Ares Institutional High Yield Fund LP	Relevant interest under section 608(3)(a) as a result of Ares Institutional High Yield GP LLC acting as general partner in relation to Ares Institutional High Yield Master Fund LP	284,633 Ordinary Shares
Ares Institutional Loan Fund LP	Ares Institutional Loan Fund LP	Ares Institutional Loan Fund LP	Relevant interest under 608(1) of the Act as registered holder.	5,578,909 Ordinary Shares
Ares Institutional Loan Fund (Cayman Feeder) LP	Ares Institutional Loan Fund (Cayman Feeder) LP	Ares Institutional Loan Fund (Cayman Feeder) LP	Relevant interest under section 608(3)(a) as a result of Ares Institutional Loan Fund (Cayman Feeder) LP having voting power of more than 20% in Ares Institutional Loan Fund LP	5,578,909 Ordinary Shares
Ares Senior Loan Trust	Ares Senior Loan Trust	Ares Senior Loan Trust	Relevant interest under 608(1) of the Act as registered holder.	3,244,840 Ordinary Shares
Ares Senior Loan Fund (JPY)	Ares Senior Loan Trust	Ares Senior Loan Trust	Relevant interest under section 608(3)(a) as a result of Ares Senior Loan Fund (JPY) having voting power of more than 20% in Ares Senior Loan Trust	3,244,840 Ordinary Shares
Ares Senior Loan Fund P	Ares Senior Loan Trust	Ares Senior Loan Trust	Relevant interest under section 608(3)(a) as a result of Ares Senior Loan Fund P having voting power of more than 20% in Ares Senior Loan Trust	3,244,840 Ordinary Shares
Ares Senior Loan Trust Management LP	Ares Senior Loan Trust	Ares Senior Loan Trust	Relevant interest under section 608(3)(b) as a result of Ares Senior Loan Trust Management LP having management rights in relation to Ares Senior Loan Trust, Ares Senior Loan Fund (JPY) and Ares Senior Loan Fund P	3,244,840 Ordinary Shares

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Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest ⁽⁷⁾	Class and number of securities
Ares Senior Loan Trust Management LLC	Ares Senior Loan Trust	Ares Senior Loan Trust	Relevant interest under section 608(3)(b) as a result of Ares Senior Loan Trust Management LLC having management rights in relation to Ares Senior Loan Trust Management LP	3,244,840 Ordinary Shares
Ares Special Situations Fund III, L.P.	Ares Special Situations Fund III, L.P.	Ares Special Situations Fund III, L.P.	Relevant interest under 608(1) of the Act as registered holder.	419,298,410 Ordinary Shares
ASSF Management III GP LLC	Ares Special Situations Fund III, L.P.	Ares Special Situations Fund III, L.P.	Relevant interest under section 608(3)(b) as a result of ASSF Management III GP LLC acting as general partner of ASSF Management III, L.P.	419,298,410 Ordinary Shares
ASSF Management III, L.P.	Ares Special Situations Fund III, L.P.	Ares Special Situations Fund III, L.P.	Relevant interest under section 608(3)(b) as a result of ASSF Management III, L.P. acting as general partner of Ares Special Situations Fund III, L.P.	419,298,410 Ordinary Shares
ASSF Operating Manager III, LLC	Ares Special Situations Fund III, L.P.	Ares Special Situations Fund III, L.P.	Relevant interest under section 608(1) as a result of ASSF Operating Manager III, LLC having management rights in relation to Ares Special Situations Fund III, L.P.	419,298,410 Ordinary Shares
Ares SSF Riopelle, L.P.	Ares SSF Riopelle, L.P.	Ares SSF Riopelle, L.P.	Relevant interest under 608(1) of the Act as registered holder.	246,353,880 Ordinary Shares
ASSF Riopelle Management LLC	Ares SSF Riopelle LP	Ares SSF Riopelle LP	Relevant interest under section 608(1) as a result of ASSF Riopelle Management having management rights in relation to Ares SSF Riopelle LP	246,353,880 Ordinary Shares
Ares SSF Riopelle GP, L.P.	Ares SSF Riopelle LP	Ares SSF Riopelle LP	Relevant interest under section 608(3)(b) as a result of Ares SSF Riopelle GP, L.P. acting as general partner of Ares SSF Riopelle, L.P.;	246,353,880 Ordinary Shares
Ares SSF Riopelle GP LLC	Ares SSF Riopelle LP	Ares SSF Riopelle LP	Relevant interest under section 608(3)(b) as a result of Ares SSF Riopelle GP LLC acting as general partner of Ares SSF Riopelle GP, L.P.	246,353,880 Ordinary Shares
ASIP (HoldCo) IV S.A.R.L.	ASIP (HoldCo) IV S.A R.L.	ASIP (HoldCo) IV S.A R.L.	Relevant interest under 608(1) of the Act as registered holder.	45,527,429 Ordinary Shares

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Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant Interest ⁽¹⁾	Class and number of securities
ASIP Operating Manager IV LLC	ASIP (HoldCo) IV S.A R.L.	ASIP (HoldCo) IV S.A R.L.	Relevant interest under section 608(1)) as a result of ASIP Operating Manager IV LLC, its Investment Manager having management rights in relation to ASIP (HoldCo) IV S.A R.L.	45,527,429 Ordinary Shares
AVIVA Staff Pension Scheme	AVIVA Staff Pension Scheme	AVIVA Staff Pension Scheme	Relevant interest under 608(1) of the Act as registered holder.	27,973,688 Ordinary Shares
Ares Management Limited	AVIVA Staff Pension Scheme	AVIVA Staff Pension Scheme	Relevant interest under section 608(1) as a result of Ares Management Limited having management rights in relation to AVIVA Staff Pension Scheme	27,973,688 Ordinary Shares
Future Fund Board of Guardians	Future Fund Board of Guardians	Future Fund Board of Guardians	Relevant interest under 608(1) of the Act as registered holder.	289,349,186 Ordinary Shares
Ares Enhanced Loan Investment Strategy Advisor IV, L.P	Future Fund Board of Guardians	Future Fund Board of Guardians	Relevant interest under section 608(1) as a result of Ares Enhanced Loan Investment Strategy Advisor IV, L.P having management rights in relation to Future Fund Board of Guardians	289,349,186 Ordinary Shares
Ares Enhanced Loan Investment Strategy Advisor IV GP LLC	Future Fund Board of Guardians	Future Fund Board of Guardians	Relevant interest under section 608(3)(b) as a result of Enhanced Loan Investment Strategy Advisor IV GP LLC acting as general partner of Ares Enhanced Loan Investment Strategy Advisor IV, L.P	289,349,186 Ordinary Shares
Goldman Sachs Trust II - Goldman Sachs Multi-Manager Alternatives Fund	Goldman Sachs Trust II - Goldman Sachs Multi-Manager Alternatives Fund	Goldman Sachs Trust II - Goldman Sachs Multi-Manager Alternatives Fund	Relevant interest under 608(1) of the Act as the shares are held by HSCB Custody Nominees (Australia) Limited on its behalf.	6,495,481 Ordinary Shares
Ares Capital Management II LLC	Goldman Sachs Trust II - Goldman Sachs Multi-Manager Alternatives Fund	Goldman Sachs Trust II - Goldman Sachs Multi-Manager Alternatives Fund	Relevant interest under section 608(1) as a result of Ares Capital Management II LLC having management rights in relation to Goldman Sachs Trust II - Goldman Sachs Multi-Manager Alternatives Fund	6,495,481 Ordinary Shares
Goldman Sachs Trust II - Goldman Sachs Multi-	Goldman Sachs Trust II - Goldman Sachs Multi-Manager Non-	Goldman Sachs Trust II - Goldman Sachs Multi-Manager Non-	Relevant interest under 608(1) of the Act as registered holder.	1,153,176 Ordinary Shares

Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest ⁽⁷⁾	Class and number of securities
Manager Non-core Fixed Income Fund	core Fixed Income Fund	core Fixed Income Fund		
Ares Capital Management II LLC	Goldman Sachs Trust II - Goldman Sachs Multi-Manager Non-core Fixed Income Fund	Goldman Sachs Trust II - Goldman Sachs Multi-Manager Non-core Fixed Income Fund	Relevant interest under section 608(1) as a result of Ares Capital Management II LLC having management rights in relation to Goldman Sachs Trust II - Goldman Sachs Multi-Manager Non-core Fixed Income Fund	1,153,176 Ordinary Shares
Kaiser Foundation Hospitals	Kaiser Foundation Hospitals	Kaiser Foundation Hospitals	Relevant interest under 608(1) of the Act as registered holder.	41,022,837 Ordinary Shares
Kaiser Permanente Group Trust	Kaiser Permanente Group Trust	Kaiser Permanente Group Trust	Relevant interest under 608(1) of the Act as registered holder.	32,784,633 Ordinary Shares
Lloyds Bank Pension Scheme No 1	Lloyds Bank Pension Scheme No 1	Lloyds Bank Pension Scheme No 1	Relevant interest under 608(1) of the Act as registered holder.	12,239,318 Ordinary Shares
Ares Management Limited	Lloyds Bank Pension Scheme No 1	Lloyds Bank Pension Scheme No 1	Relevant interest under section 608(1) as a result of Ares Management Limited having management rights in relation to A Lloyds Bank Pension Scheme No 1	12,239,318 Ordinary Shares
Lloyds Bank Pension Scheme No 2	Lloyds Bank Pension Scheme No 2	Lloyds Bank Pension Scheme No 2	Relevant interest under 608(1) of the Act as registered holder.	5,408,069 Ordinary Shares
Ares Management Limited	Lloyds Bank Pension Scheme No 2	Lloyds Bank Pension Scheme No 2	Relevant interest under section 608(1) as a result of Ares Management Limited having management rights in relation to A Lloyds Bank Pension Scheme No 2	5,408,069 Ordinary Shares
Renaissance Floating Rate Income Fund	Renaissance Floating Rate Income Fund	Renaissance Floating Rate Income Fund	Relevant interest under 608(1) of the Act as registered holder.	3,529,477 Ordinary Shares
Ares Capital Management II LLC	Renaissance Floating Rate Income Fund	Renaissance Floating Rate Income Fund	Relevant interest under section 608(1) as a result of Ares Capital Management II LLC having management rights in relation to Renaissance Floating Rate Income Fund	3,529,477 Ordinary Shares
RSUI Indemnity Company	RSUI Indemnity Company	RSUI Indemnity Company	Relevant interest under 608(1) of the Act as registered holder.	23,737,418 Ordinary Shares

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Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest ⁽⁷⁾	Class and number of securities
Ares ASIP VII Management, L.P.	RSUI Indemnity Company	RSUI Indemnity Company	Relevant interest under section 608(1) as a result of Ares ASIP VII Management, L.P. having management rights in relation to RSUI Indemnity Company.	23,737,418 Ordinary Shares
Ares ASIP VII GP LLC	RSUI Indemnity Company	RSUI Indemnity Company	Relevant interest under section 608(3)(b) as a result of Ares ASIP VII GP LLC acting as general partner of Ares ASIP VII Management LP	23,737,418 Ordinary Shares
SEI Global Master Fund plc - The SEI High Yield Fixed Income Fund	SEI Global Master Fund plc - The SEI High Yield Fixed Income Fund	SEI Global Master Fund plc - The SEI High Yield Fixed Income Fund	Relevant interest under 608(1) of the Act as registered holder.	36,824,645 Ordinary Shares
SEI Institutional Investments Trust - Opportunistic Income Fund	SEI Institutional Investments Trust - Opportunistic Income Fund	SEI Institutional Investments Trust - Opportunistic Income Fund	Relevant interest under 608(1) of the Act as registered holder.	6,870,633 Ordinary Shares
SEI Institutional Investments Trust - High Yield Bond Fund	SEI Institutional Investments Trust - High Yield Bond Fund	SEI Institutional Investments Trust - High Yield Bond Fund	Relevant interest under 608(1) of the Act as registered holder.	95,331,029 Ordinary Shares
SEI Institutional Managed Trust - High Yield Bond Fund	SEI Institutional Managed Trust - High Yield Bond Fund	SEI Institutional Managed Trust - High Yield Bond Fund	Relevant interest under 608(1) of the Act as registered holder.	95,070,496 Ordinary Shares
SEI Institutional Managed Trust Enhanced Income Fund	SEI Institutional Managed Trust Enhanced Income Fund	SEI Institutional Managed Trust Enhanced Income Fund	Relevant interest under 608(1) of the Act as registered holder.	996,225 Ordinary Shares
Superannuation Funds Management Corporation of South Australia	Superannuation Funds Management Corporation of South Australia	Superannuation Funds Management Corporation of South Australia	Relevant interest under 608(1) of the Act as registered holder.	34,071,385 Ordinary Shares
Ares High Yield Strategies Fund IV Management, L.P.	Superannuation Funds Management Corporation of South Australia	Superannuation Funds Management Corporation of South Australia	Relevant interest under section 608(1) as a result of Ares High Yield Strategies Fund IV Management, L.P. having management rights in relation to Superannuation Funds Management Corporation of South Australia.	34,071,385 Ordinary Shares
Ares High Yield Strategies Fund IV GP LLC	Superannuation Funds Management Corporation of South Australia	Superannuation Funds Management Corporation of South Australia	Relevant interest under section 608(3)(b) as a result of Ares High Yield Strategies Fund IV GP LLC acting as general partner of Ares High	34,071,385 Ordinary Shares

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Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest ⁽⁷⁾	Class and number of securities
			Yield Strategies Fund IV Management LP.	
Transatlantic Reinsurance Company	Transatlantic Reinsurance Company	Transatlantic Reinsurance Company	Relevant interest under 608(1) of the Act as registered holder.	48,869,616 Ordinary Shares
Ares ASIP VII Management, L.P.	Transatlantic Reinsurance Company	Transatlantic Reinsurance Company	Relevant interest under section 608(1) as a result of Ares ASIP VII Management, L.P. having management rights in relation to Transatlantic Reinsurance Company and RSUI Indemnity Company.	48,869,616 Ordinary Shares
Ares ASIP VII GP LLC	Transatlantic Reinsurance Company	Transatlantic Reinsurance Company	Relevant interest under section 608(3)(b) as a result of Ares ASIP VII GP LLC acting as general partner of Ares ASIP VII Management LP	48,869,616 Ordinary Shares
Ares Investments Holdings LLC	Ares Corporate Opportunities Fund IV, L.P. Ares SSF Riopelle, L.P. Ares Special Situations Fund III, L.P. Ares Institutional Credit Fund LP Ares Institutional High Yield Fund LP.	Ares Corporate Opportunities Fund IV, L.P. Ares SSF Riopelle, L.P. Ares Special Situations Fund III, L.P. Ares Institutional Credit Fund LP Ares Institutional High Yield Fund LP.	Relevant interest under section 608(3)(b) as a result of Ares Investments Holdings LLC acting as general partner of ACOF Management IV GP LLC, Ares SSF Riopelle GP LLC, ASSF Management III GP LLC, Ares Institutional Credit GP LLC and Ares Institutional High Yield GP LLC.	1,987,082,553 Ordinary Shares
Ares Investments L.P.	Ares Corporate Opportunities Fund IV, L.P. Ares SSF Riopelle, L.P. Ares Special Situations Fund III, L.P. Ares Institutional Credit Fund LP Ares Institutional High Yield Fund LP.	Ares Corporate Opportunities Fund IV, L.P. Ares SSF Riopelle, L.P. Ares Special Situations Fund III, L.P. Ares Institutional Credit Fund LP Ares Institutional High Yield Fund LP.	Relevant interest under section 608(3)(a) as a result of Ares Investments L.P. holding 100% of the shares in Ares Investments Holdings LLC	1,987,082,553 Ordinary Shares
AI Holdco LLC	Ares Corporate Opportunities Fund IV, L.P. Ares SSF Riopelle, L.P. Ares Special Situations Fund III, L.P. Ares Institutional Credit	Ares Corporate Opportunities Fund IV, L.P. Ares SSF Riopelle, L.P. Ares Special Situations Fund III, L.P.	Relevant interest under section 608(3)(a) as a result of AI Holdco LLC having voting power of more than 20% in Ares Investments L.P.	1,987,082,553 Ordinary Shares

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Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest ⁽⁷⁾	Class and number of securities
	Fund LP Ares Institutional High Yield Fund LP.	Ares Institutional Credit Fund LP Ares Institutional High Yield Fund LP.		
Ares Management LLC	The Substantial Holders listed in Items 1 to 29 of Annexure A	The Substantial Holders listed in Items 1 to 29 of Annexure A	Relevant interest under section 608(1) as a result of Ares Management LLC having management rights in relation to SEI Institutional Managed Trust - High Yield Bond Fund, SEI Institutional Investments Trust - High Yield Bond Fund, Kaiser Foundation Hospitals, SEI Global Master Fund plc - The SEI High Yield Fixed Income Fund, Kaiser Permanente Group Trust, Ares Institutional Credit Fund LP and Ares Institutional High Yield Master Fund LP. AND Relevant interest under section 608(3)(b) as a result of Ares Management LLC holding more than 20% of the shares in ASSF Operating Manager III, LLC, ASSF Riopelle Management LLC, ACOF Operating Manager IV, LLC, Ares Enhanced Loan Investment Strategy Advisor IV, L.P., Ares Enhanced Credit Opportunities Investment Management II, LLC, Ares ASIP VII Management, L.P., Ares Strategic Investment Management LLC, Ares Management Limited, Ares High Yield Strategies Fund IV Management, L.P, Ares Capital Management II LLC, ASIP Operating Manager IV LLC, its Investment Manager, Ares WLP Management LP, SEI Institutional Investments Trust Opportunistic Income Fund, Ares Senior Loan Trust Management LP, Ares Senior Loan Trust Management LLC and Ares Management UK Limited.	3,371,176,466 Ordinary Shares
Ares Management Holdings L.P.	The Substantial Holders listed in Items 1 to 29 of Annexure A	The Substantial Holders listed in Items 1 to 29 of Annexure A	Relevant interest under section 608(3)(b) as a result of Ares Management Holdings L.P. holding 100% of the shares in Ares Management LLC.	3,371,176,466 Ordinary Shares

Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest ⁽²⁾	Class and number of securities
Ares Holdings L.P.	The Substantial Holders listed in items 1 to 29 of Annexure A	The Substantial Holders listed in items 1 to 29 of Annexure A	Relevant interest under section 608(3)(b) as a result of Ares Holdings L.P. holding 100% of the shares in Ares Management Holdings L.P.	3,371,176,466 Ordinary Shares
Ares Holdco LLC	The Substantial Holders listed in items 1 to 29 of Annexure A	The Substantial Holders listed in items 1 to 29 of Annexure A	Relevant interest under section 608(3)(a) as a result of Ares Holdco LLC having voting power of more than 20% in Ares Holdings L.P.	3,371,176,466 Ordinary Shares
Ares Holdings Inc	The Substantial Holders listed in items 1 to 29 of Annexure A	The Substantial Holders listed in Items 1 to 29 of Annexure A	Relevant interest under section 608(3)(b) as a result of Ares Holdings Inc holding 100% of the shares in Ares Holdco LLC	3,371,176,466 Ordinary Shares
Ares Management L.P.	The Substantial Holders listed in items 1 to 29 of Annexure A	The Substantial Holders listed in Items 1 to 29 of Annexure A	Relevant interest under section 608(3)(b) as a result of Ares Management L.P. holding 100% of the shares in Ares Holdings Inc and Ares Holdco LLC	3,371,176,466 Ordinary Shares
Ares Management GP LLC	The Substantial Holders listed in items 1 to 29 of Annexure A	The Substantial Holders listed in Items 1 to 29 of Annexure A	Relevant interest under section 608(3)(b) as a result of Ares Management GP LLC holding 100% of the shares in Ares Management L.P.	3,371,176,466 Ordinary Shares