

Announcement Summary

Entity name

BOART LONGYEAR GROUP LTD

Announcement Type

New announcement

Date of this announcement

Wednesday January 04, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
BLYO	ORDINARY WARRANT EXPIRING 13-SEP-2024	2	Cancellation by agreement between the entity and the holder	23/12/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BOART LONGYEAR GROUP LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

49123052728

1.3 ASX issuer code

BLY

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

4/1/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BLYO: ORDINARY WARRANT EXPIRING 13-SEP-2024

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

2

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

23/12/2022

Any other information the entity wishes to notify to ASX about the cessation?

No

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

BLY: CHESS DEPOSITARY INTERESTS 1:1

295,920,414

BLYO: ORDINARY WARRANT EXPIRING 13-SEP-2024

103,788

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

BLYAA: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

2,166

BLYAN: OPTION EXPIRING 07-SEP-2027 EX \$2.71

10,178,860

BLYAC: WARRANTS CLASS A AND B

21,395

BLYAD: WARRANTS

32,757,168

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.